

FineStock Manager

stock management software

User manual

Installation	4
Installation software	4
Zip file	10
Getting started	19
Main screen	19
User interface	20
Selecting a line	21
Sort what is displayed	22
Use of research	25
Reading bar codes with bar code readers	26
Reading barcodes with the smartphone app	27
Products	30
Edit a product	30
Barcodes	32
Data export	34
Data printing	35
Product inputs and outputs	36
Inputs and outputs by barcode reader	37
Inputs and outputs of products from the smartphone	38
Reception	38
Email setting for reception from a smartphone	39
Goods Receipts , Goods Issues and Orders	42
Product categories	44
Locations	45
Product Log	46
Suppliers	47
Supplier Orders	49
Creating an order	49
Order status	52
Customers	55

Projects	57
Inventory	58
Multi-user use	62
Create a multi-user database	63
Connect to a multi-user database	66
Single-user use with database installed on the local computer	69
Return to the default configuration.	69
Create a database on the local computer and connect to it.	70
Switch from the free version to the license version	74

1. Installation

Two installation modes are available:

- thanks to the installation software (administrator rights to perform the installation)
- or thanks to the compressed file

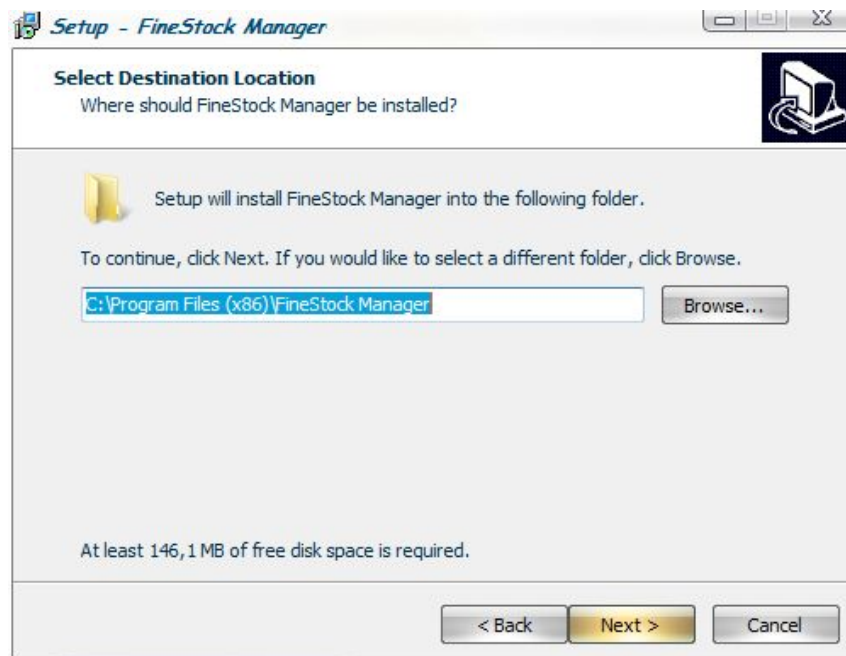
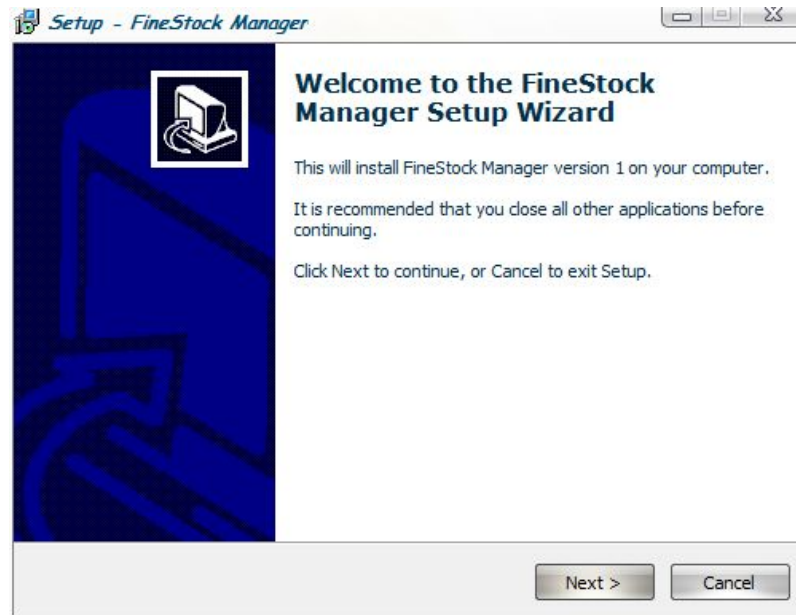
1.1. Installation software

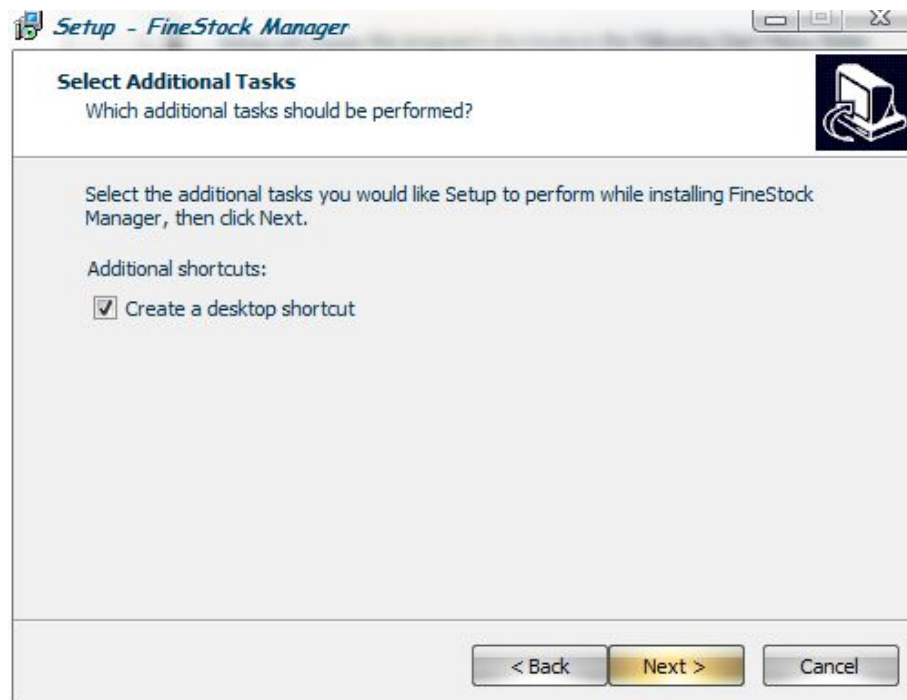
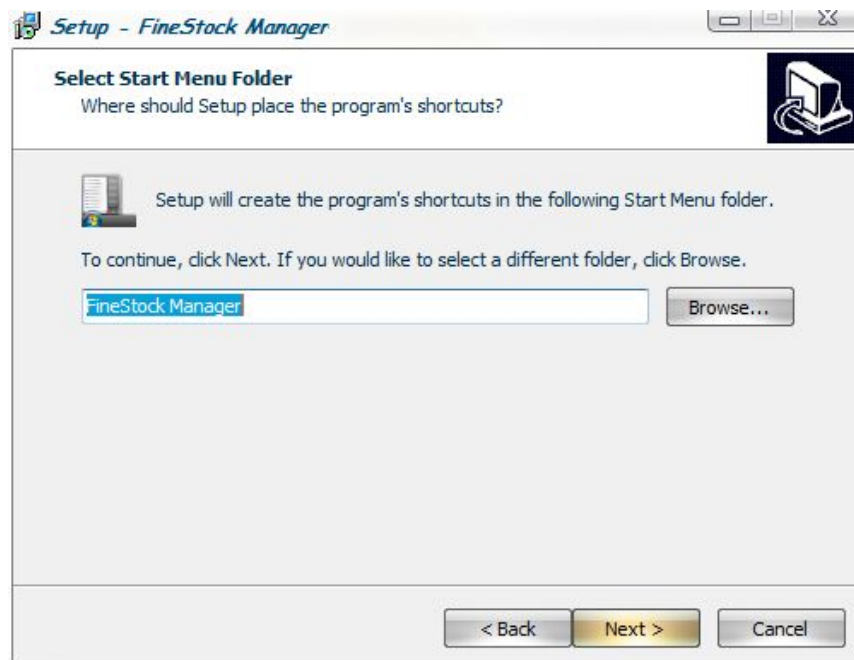
Download the software and save the installer to your computer.

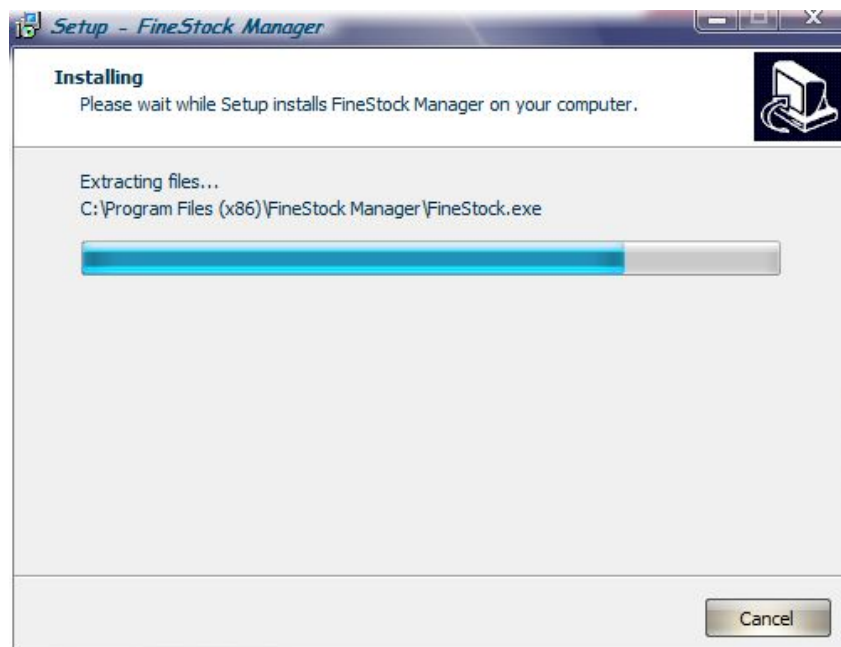
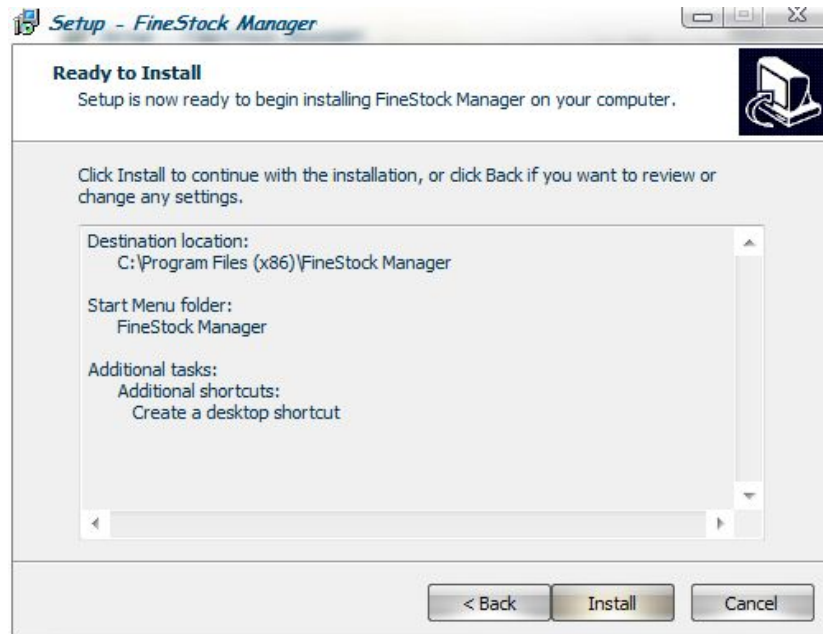
Launch the installer, in Windows 7 or later, authorize its execution (you must have administrator rights to perform the installation). If you don't have specific installation location constraints, leave the directories as proposed by default

At the end of the installation, accept the installation of shortcuts and launch the program.

here are the steps in pictures:

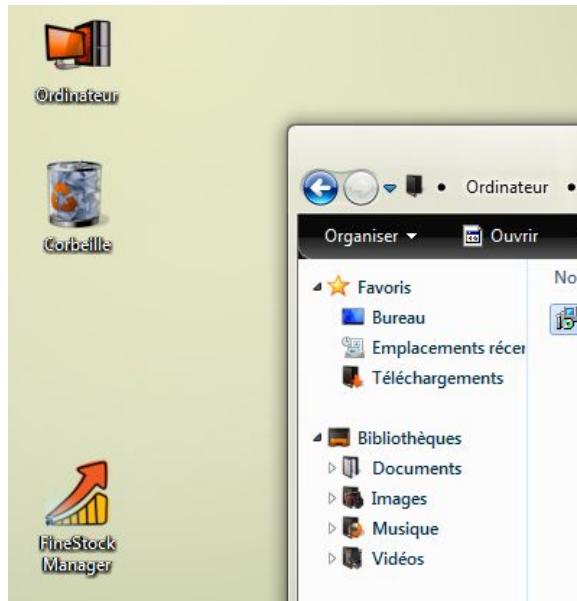








the application appears on the desktop as well as in the menu of installed applications:



1.2. Zip file

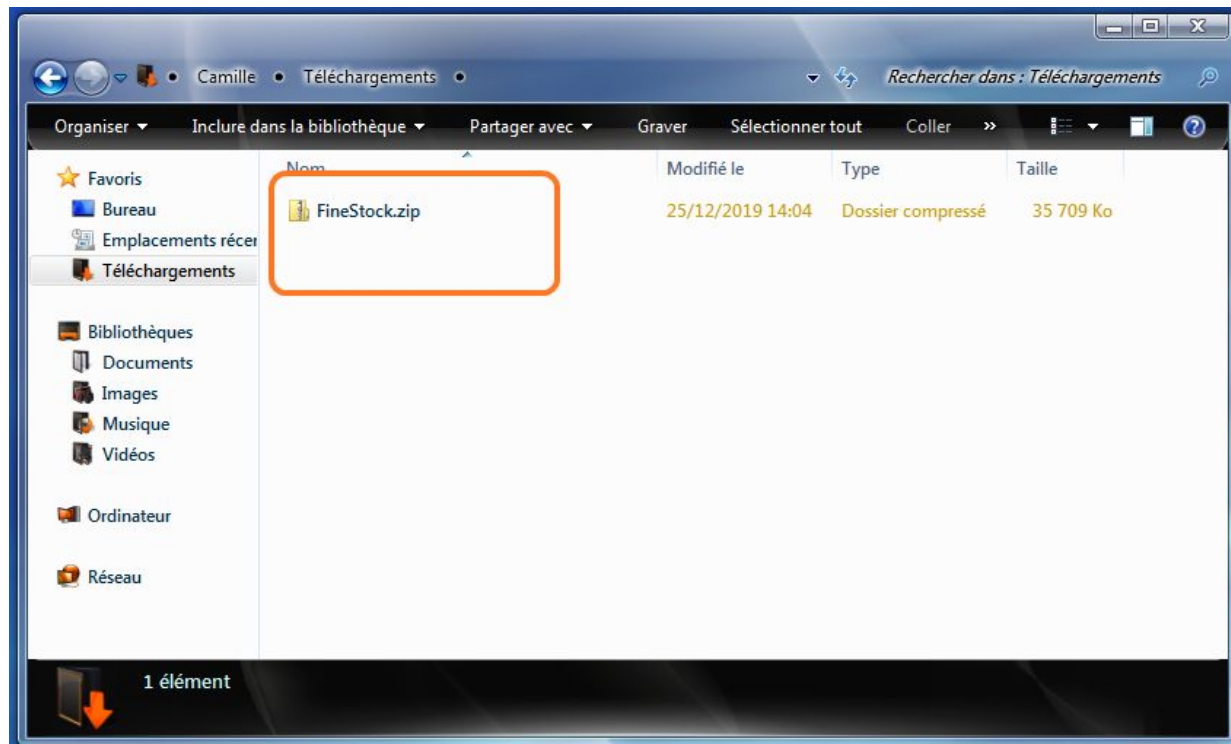
You have downloaded or recovered the file in ZIP format (compressed format).

To be able to use the software it contains, you must decompress the archive.

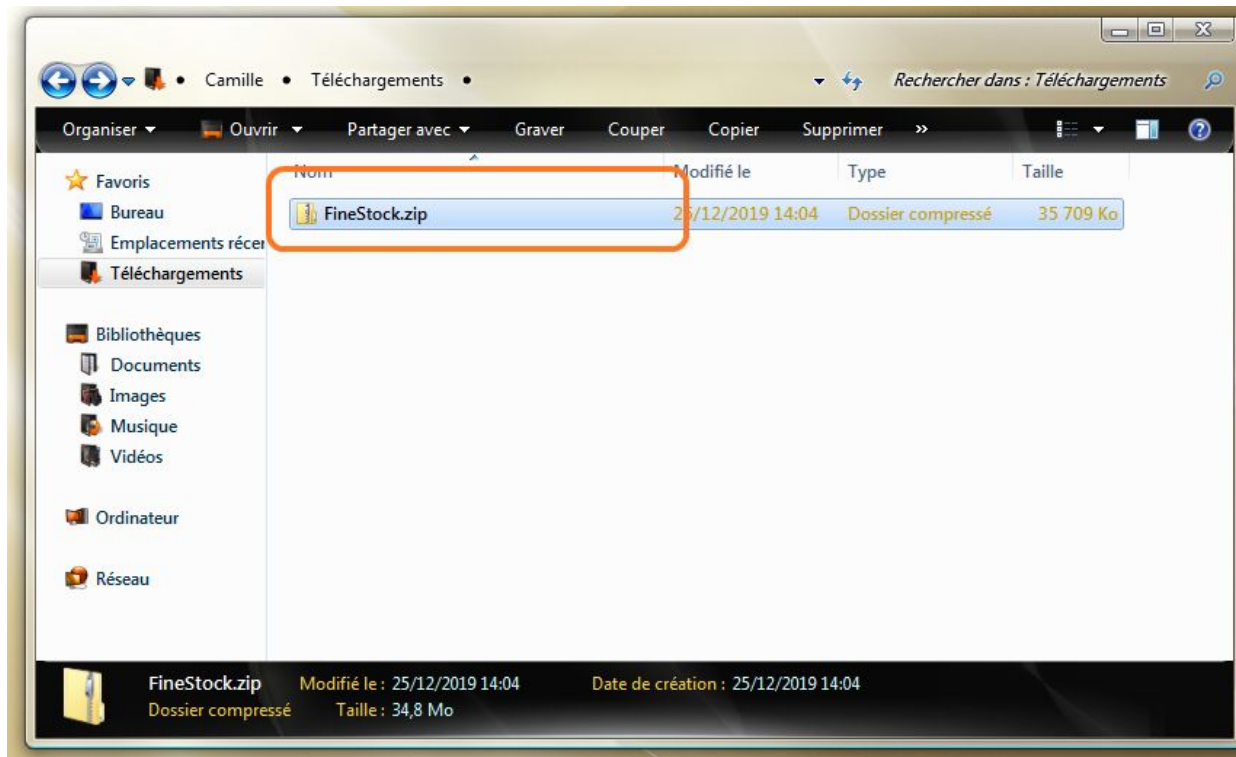
Windows contains a ZIP file compression / decompression wizard that will simplify your task.

Here are the steps:

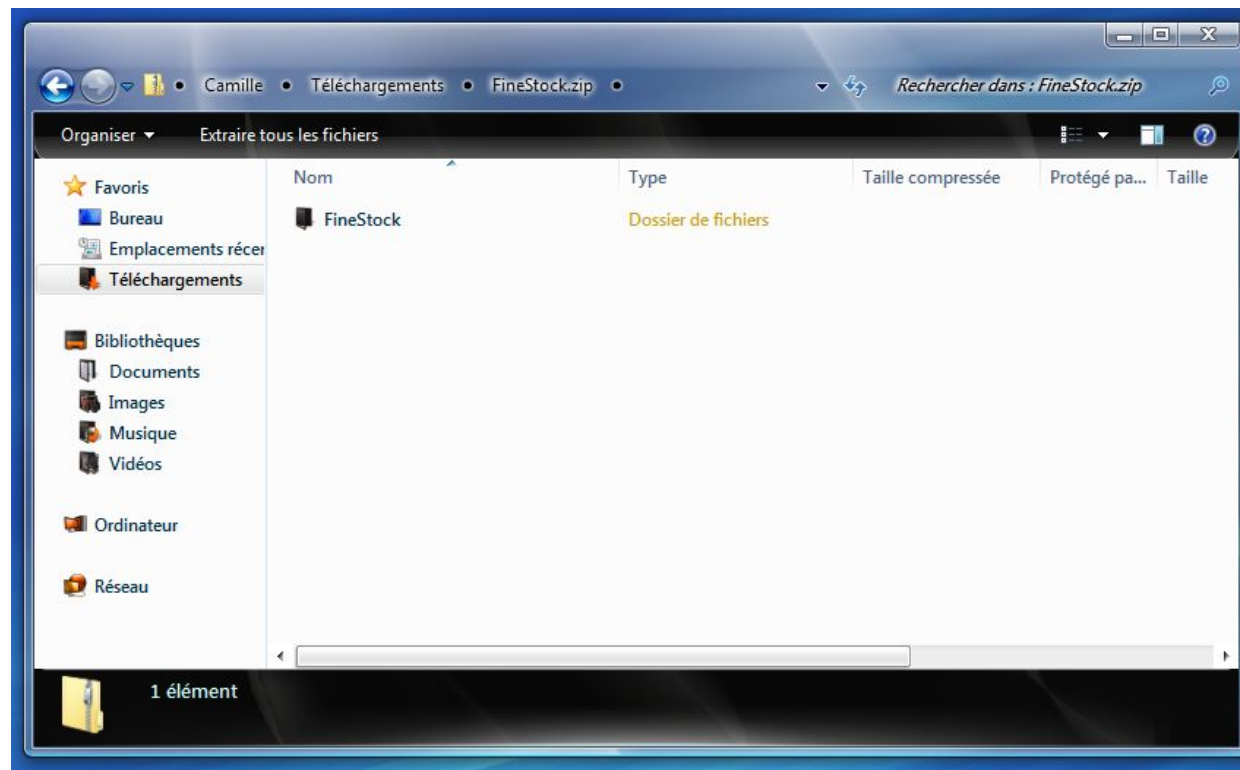
Go to the downloads folder



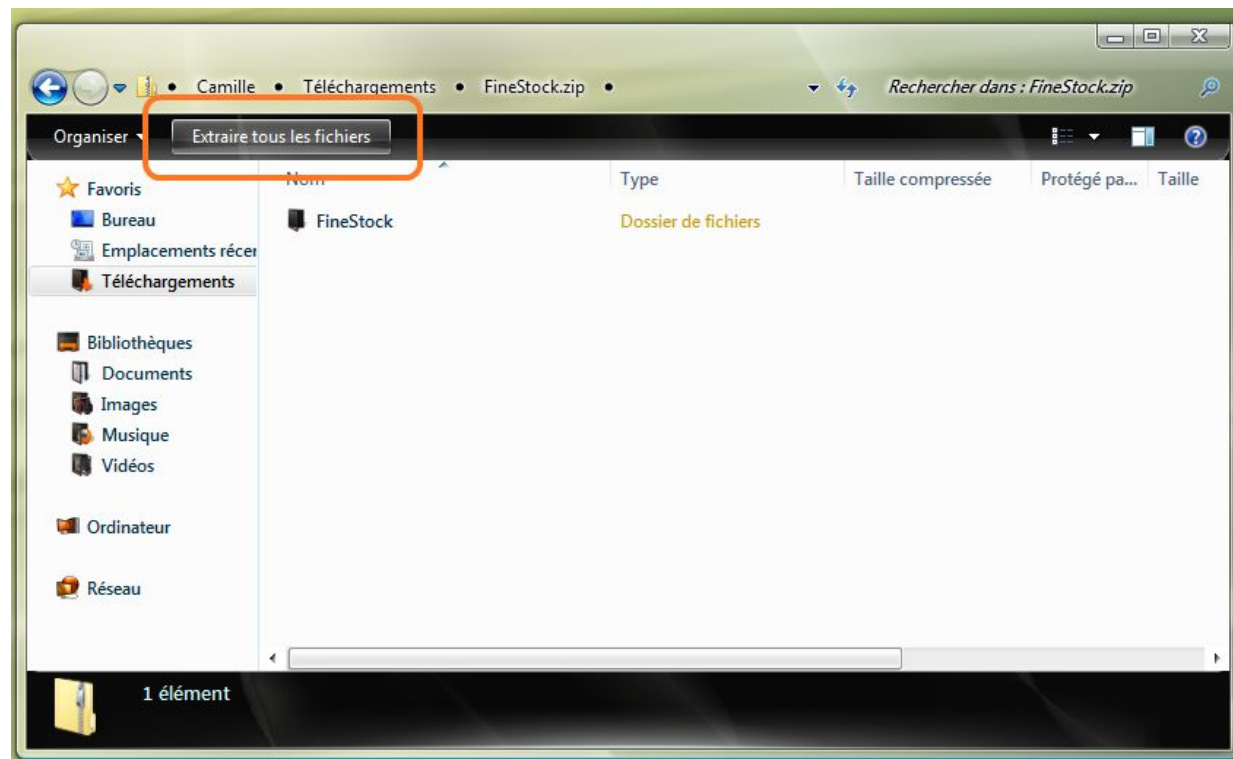
double-click on the compressed folder to open it



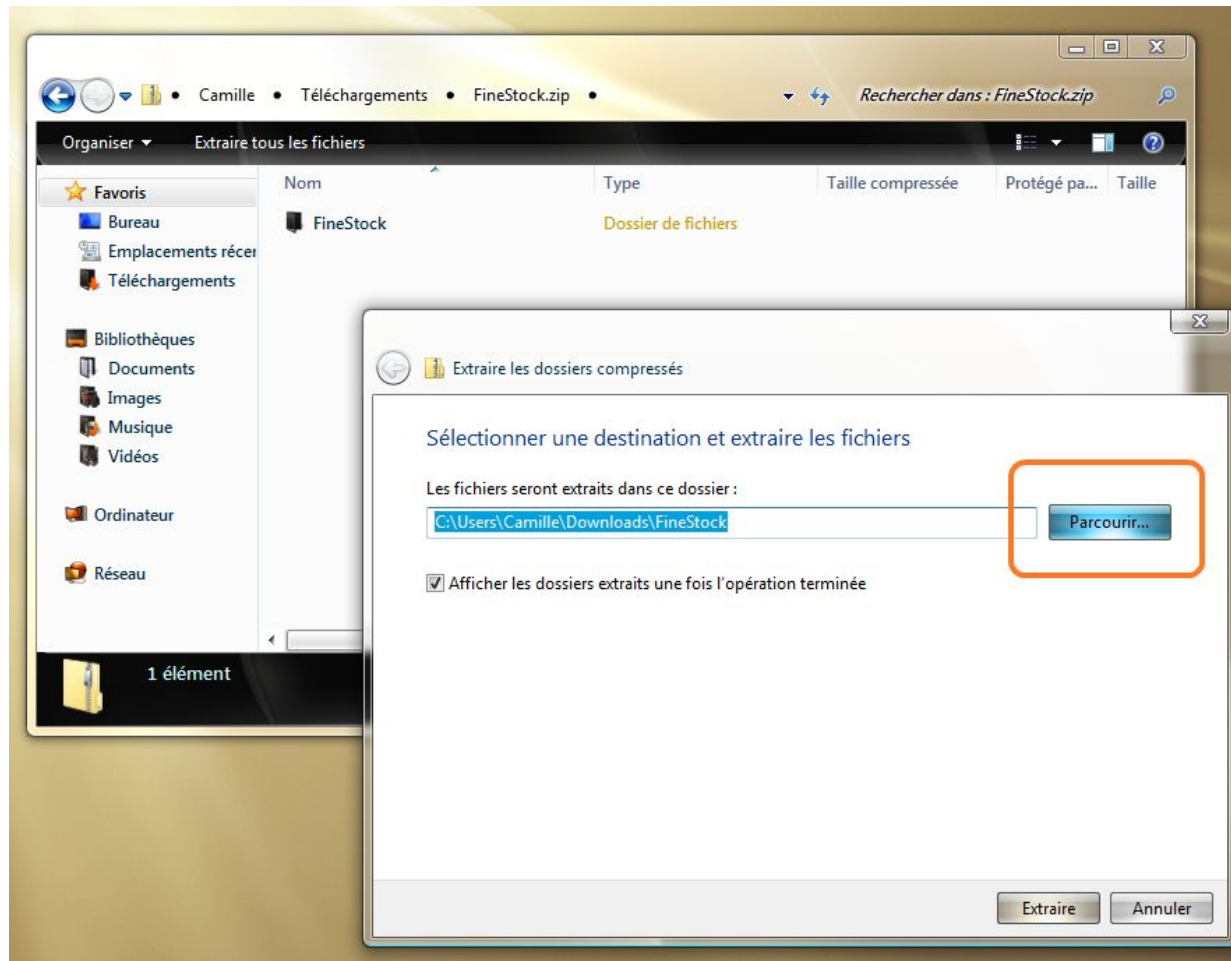
The compressed folder is open



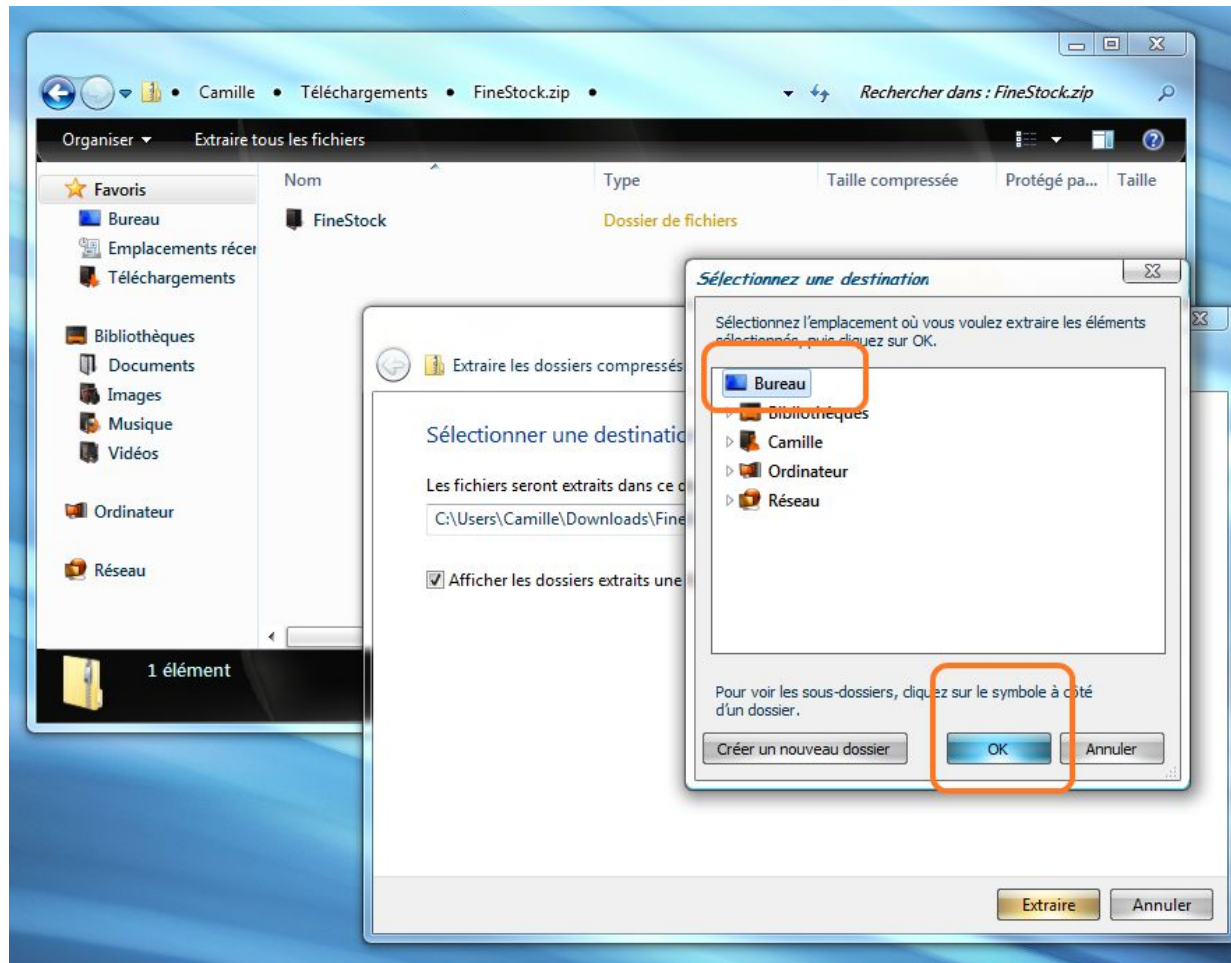
Click the Extract Files button



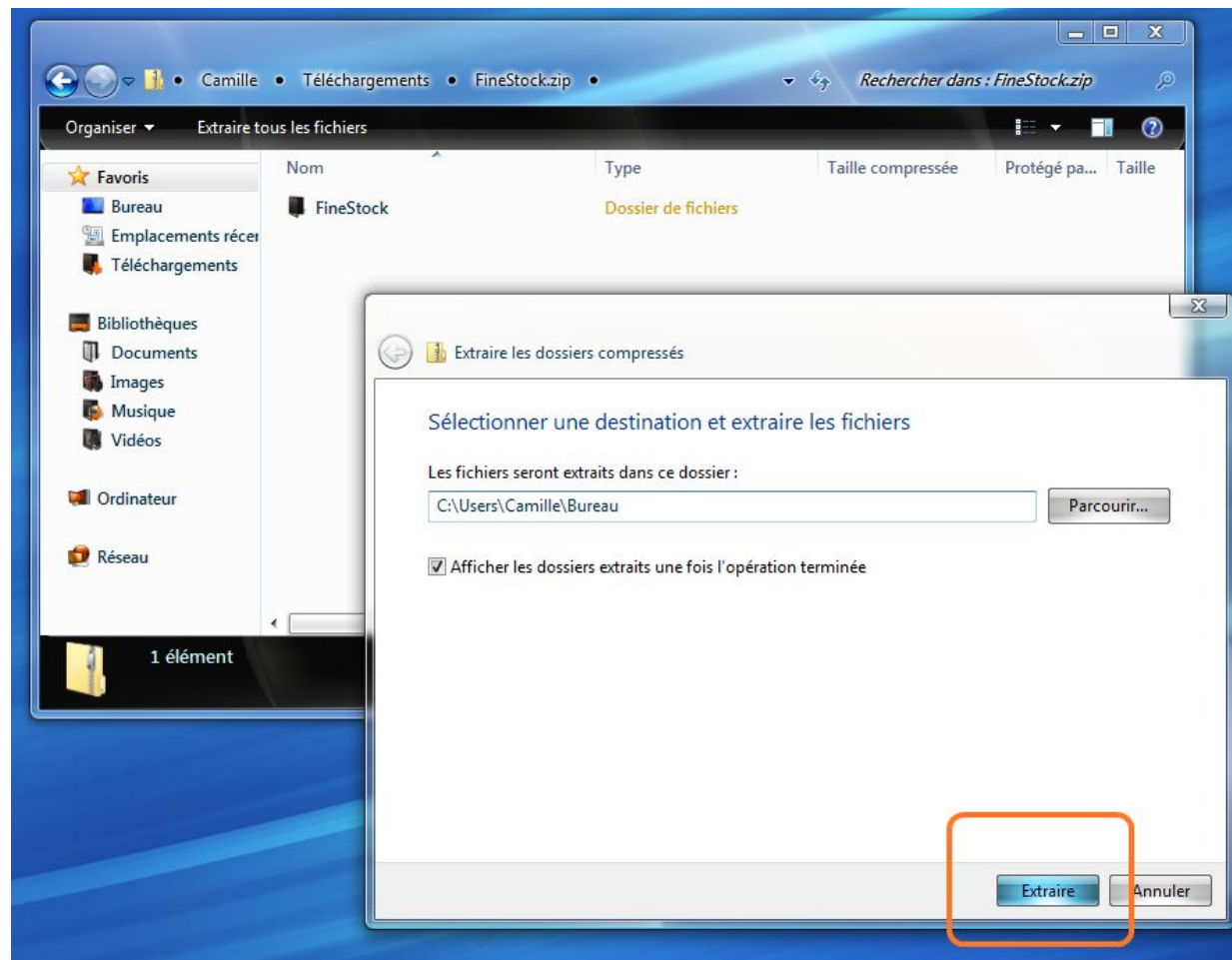
Select 'Browse'



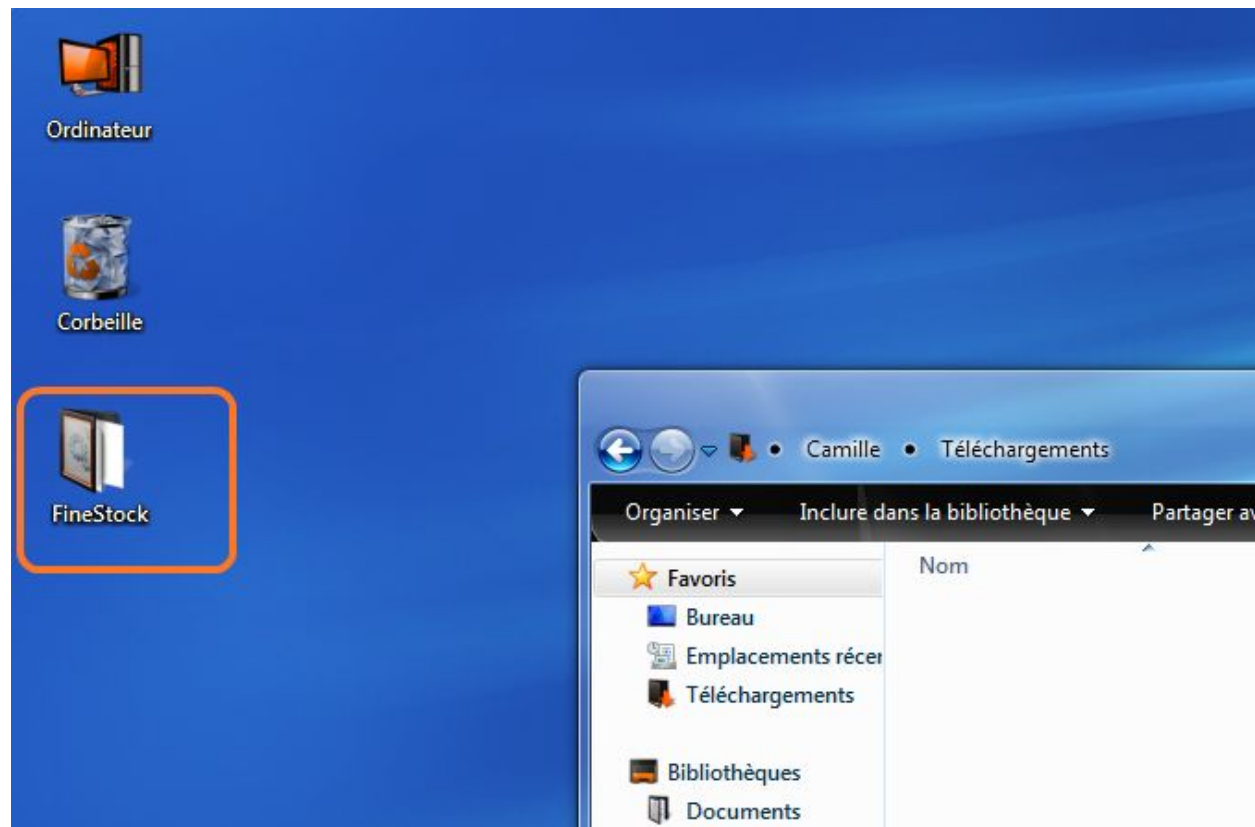
Select 'Desktop' as destination then 'ok'



And finally click on 'extract'



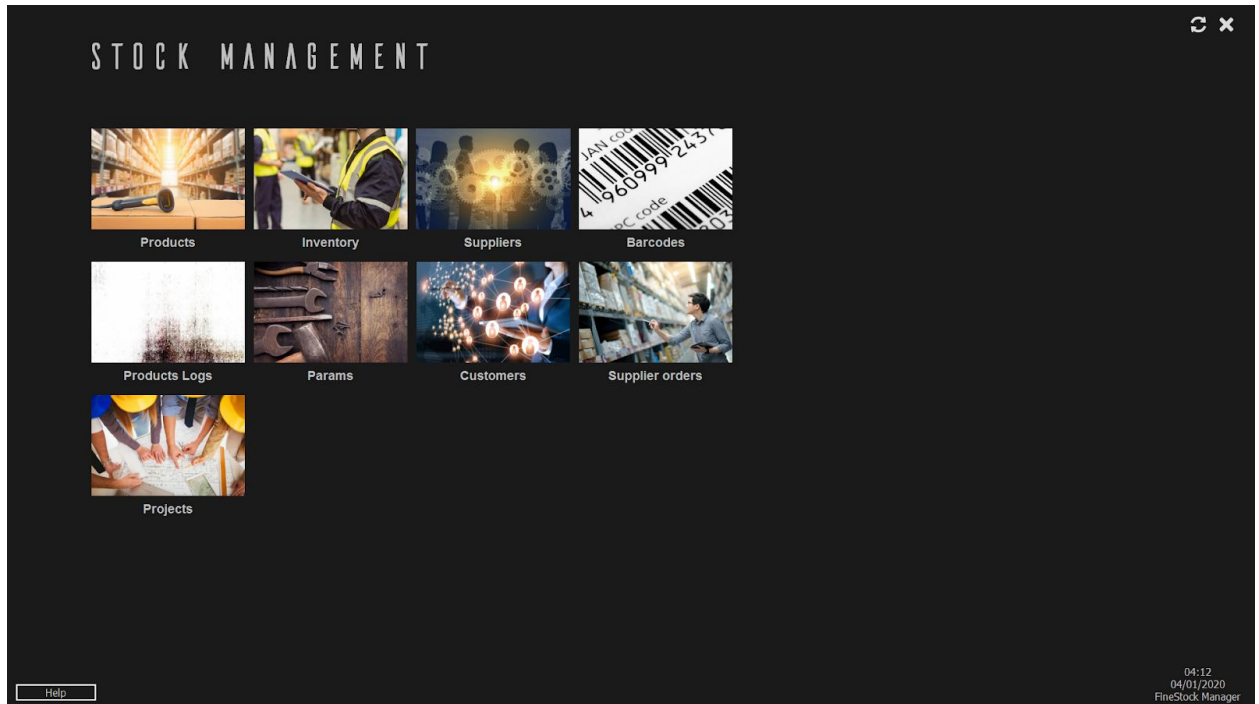
The application folder is now installed on the desktop





2. Getting started

2.1. Main screen



The main screen guides the user according to the action to be performed, it can be operations on:

- Products
- The log relating products operations.
- Suppliers
- Customers
- Projects
- Suppliers orders

- Barcodes labels
- Inventory

2.2. User interface

The interfaces are equipped with filter and search systems to speed up access to the right information. the action buttons as well as the right click menu gives access to the desired action.

The screenshot displays the 'PRODUCTS' interface. At the top, there is a 'SEARCH' section with a 'Reference Code' field and a 'Designation' field. Below this is a 'sort and filter' section. The main area contains a table with the following data:

Reference Code	Designation	Category	Supplier	Quantity	Mini	Max	Location	Unit	Purche	Total	Purch	Unit	Selling	Total	Sellini	Expiration
AWN375	AIR WOCK NEUTRAIR 375ML FRUIT	DROGUERIE	Supplier 1	55	25	200	LOCATION 1	3,45	189,75	5,65	310,75					
BDDR-25	BIODERM DEO DOUCEUR ROLL	SOIN	Supplier 1	50	20	200	LOCATION 2	2,24	112	5,65	282,5					
C-LEV100	CACHALOT LOULOU EDP VAPO 100	PARFUM	Supplier 1	32	25	150	LOCATION 2	3,85	123,2	8,75	280					
C-LEV50	CACHALOT LOU EDP VAPO 50	SOIN	Supplier 1	110	15	200	LOCATION 3	0	0	0	0					

Below the table, the word 'Datas' is displayed. On the right side, there is a sidebar with the following buttons: Show All, Alarms, Barcodes, Smartphone, Input, Output, New, Edit, Total, Categories, Locations, Print, and Export. The 'Actions' label is at the bottom right of the sidebar.

2.3. Selecting a line

Selecting a line will highlight it.

 **PRODUCTS**

Reference Code

Faire Glisser une colonne ici pour regrouper par cette colonne

Reference Code	Designation	Category	Supplier	Quantity	Mini
AWN375	AIR WOCK NEUTRAIR 375ML FRUIT	DROGUERIE	Supplier 1		55
BDDR-25	BIODERM DEO DOUCEUR ROLL	SOIN	Supplier 1		50
C-LEV100	CACHALOT LOULOU EDP VAPO 100	PARFUM	Supplier 1		32
C-LEV50	CACHALOT LOU EDP VAPO 50	SOIN	Supplier 1		110

2.4. Sort what is displayed

To sort up or down a column, click on the column header.

Quantity	▲ Mini
32	
50	
55	
110	

Quantity	▼ Mini	M
110	15	
55	25	
50	20	
32	25	

← PRODUCTS	
Category ▲	Supplier ▲
Reference Code	Designation
▸ Category : DROGUERIE	
▾ Category : PARFUM	
▾ Supplier : Supplier 1	
C-LEV100	CACHALOT LOULOU EDP VAPO 100
▾ Category : SOIN	
▾ Supplier : Supplier 1	
C-LEV50	CACHALOT LOU EDP VAPO 50
BDDR-25	BIODERM DEO DOUCEUR ROLL

2.5. Use of research

To start a search, enter the words to search for in the search boxes and press the 'Enter' key on the keyboard:

←

PRODUCTS

Reference Code

Designation

LOU

Faire Glisser une colonne ici pour regrouper par cette colonne

Reference Code	Designation	Category	Supplier	Quantity	Mini	Max
C-LEV50	CACHALOT LOU EDP VAPO 50	SOIN	Supplier 1	110	15	
C-LEV100	CACHALOT LOULOU EDP VAPO 100	PARFUM	Supplier 1	32	25	

note: to return to all the results, empty the search boxes and press the "Enter" key again.

2.6. Reading bar codes with bar code readers

The software is compatible with most readers that connect via the computer's USB port:

- usb barcode readers
- wireless barcode readers

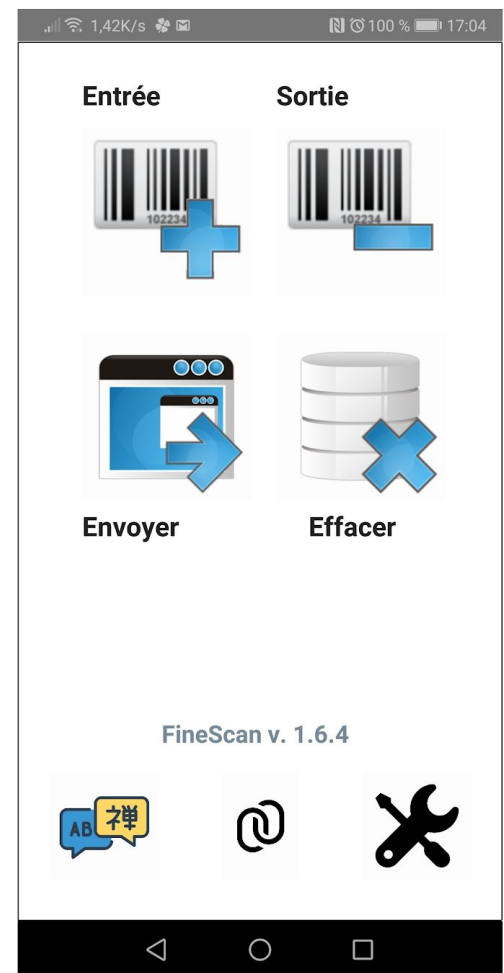
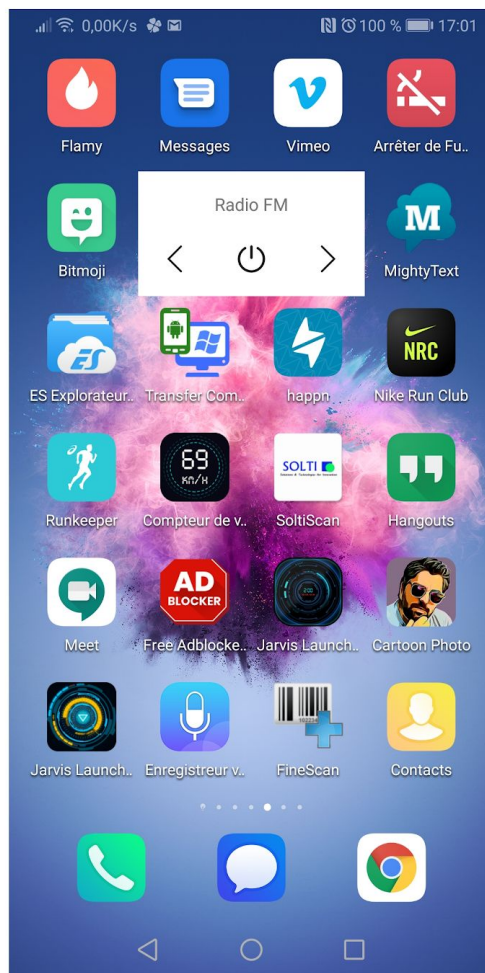


Important note: WHEN PURCHASING THIS TYPE OF MATERIAL: ALWAYS MAKE SURE THE MATERIAL IS COMPATIBLE AND PROGRAMMED FOR YOUR COUNTRY. So make sure a label is provided to program it in your language.

The application is not compatible with the download memory functions used by certain barcode readers (for this functionality use the android application described below)

2.7. Reading barcodes with the smartphone app

Using the FineScan smartphone application available on our website, you can scan barcodes from your Android ® smartphone and send them by email to the application.

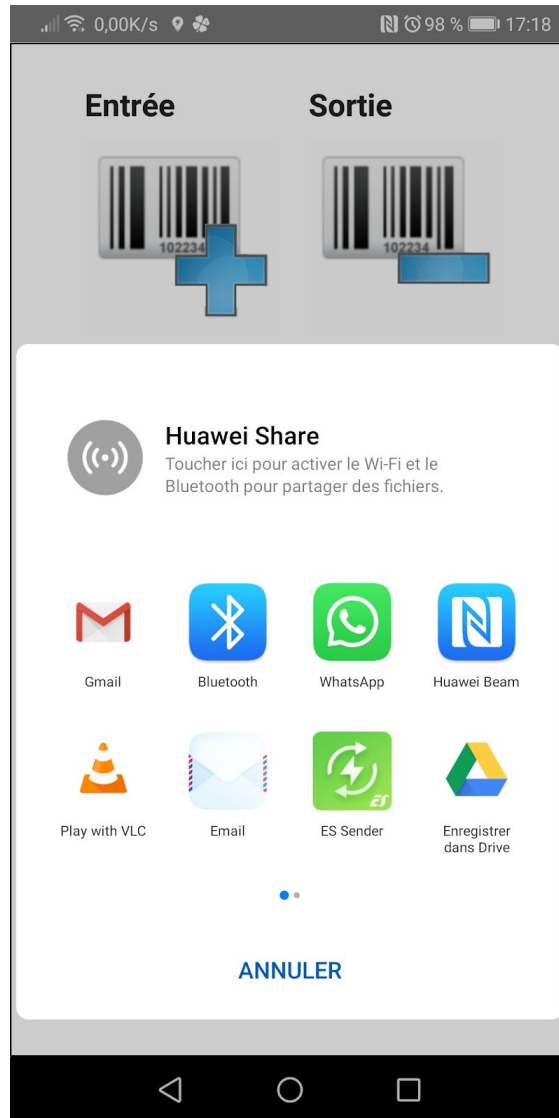


smartphone application menu

The screenshot shows the 'Scanner' screen of a smartphone application. At the top, there is a green header with the word 'Scanner' in white. Below this, there is a section titled 'Référence Code-barre' with a text input field containing the value '3266810647928' and a small 'X' icon to its right. Below this is a section titled 'Quantité' with a text input field containing the value '1' and a small 'X' icon to its right. Below these sections is a green button labeled 'Enregistrer'. Below the button is a list of five items, each consisting of a barcode number followed by a quantity in parentheses: '3760231680026 (+15)', '87217469 (+1)', '87217469 (+1)', '3491953481003 (+1)', and '3491953481003 (+1)'. At the bottom left, there is a checkbox labeled 'Mode Rafale'. At the bottom right, there is a green button with the text '<<'. The status bar at the top shows '4G+', '0,00K/s', '99%', and '17:10'.



We scan the product and its quantity and the application adds it to the list of inputs / outputs



when the input / output operation is complete,

send data by simple email

3. Products

3.1. Edit a product

On these screens you can add and modify products and manage information such as prices, minimum and maximum quantities, product locations, the category to which they belong, designations and documents linked to the product.



The screenshot shows a 'New Product' form with the following fields and controls:

- Category:** A dropdown menu.
- Reference Code:** A text input field.
- Designation:** A text input field.
- Supplier:** A dropdown menu.
- Location:** A dropdown menu.
- Quantity:** A text input field with up and down arrow buttons.
- Mini:** A text input field with up and down arrow buttons.
- Max:** A text input field with up and down arrow buttons.
- Unit Purchase:** A text input field containing '0,00'.
- Unit Selling:** A text input field containing '0,00'.
- Comment:** A text input field.

On the right side of the form, there is a 3D box icon, a red 'X' button, a green '+' button, and three buttons: 'Print Barcode', 'Cancel', and 'Save'.

Modification

Category

PARFUM

Reference Code

C-LEV100

Designation

CACHALOT LOULOU EDP VAPO 100

Supplier

Supplier 1

Location

LOCATION 2

Quantity

32

Mini

25

Max

150


Unit Purchase



3,85

Unit Selling

8,75

Comment





Print Barcode



Delete

Cancel

Save

Documents

Description	Filename
Brochure	Brochure.html
image2	image2.png




3.2. Barcodes

Modification

CategoryPARFUM

Reference CodeC-LEV100

Barcode


C-LEV100

SymbologyCode 128 (automatic subset switching)

☒ Show Text

☐ Small Text

☐ Bold

☐ Bars

☐ Box

☐ Dots

Border3

White Spaces

Size1

Dot Size

Height50

Rotation0 degree


Reference CodeC-LEV100

Clear

Save as

Copy

Print



Print Barcode

Delete


Cancel


Save

Filename

Brochure.html

image2.png






Modification

CategoryPARFUM

Reference CodeC-LEV100

Barcode



SymbologyQR Code

☒ Show Text

Border8

Size4

Height50

☐ Small Text

White Spaces

Dot Size

Rotation0 degree

☐ Bold

Reference CodeC-LEV100

☐ Bars

☐ Box


☐ Dots

Clear

Save as

Copy

Print



Print Barcode

Delete

Cancel

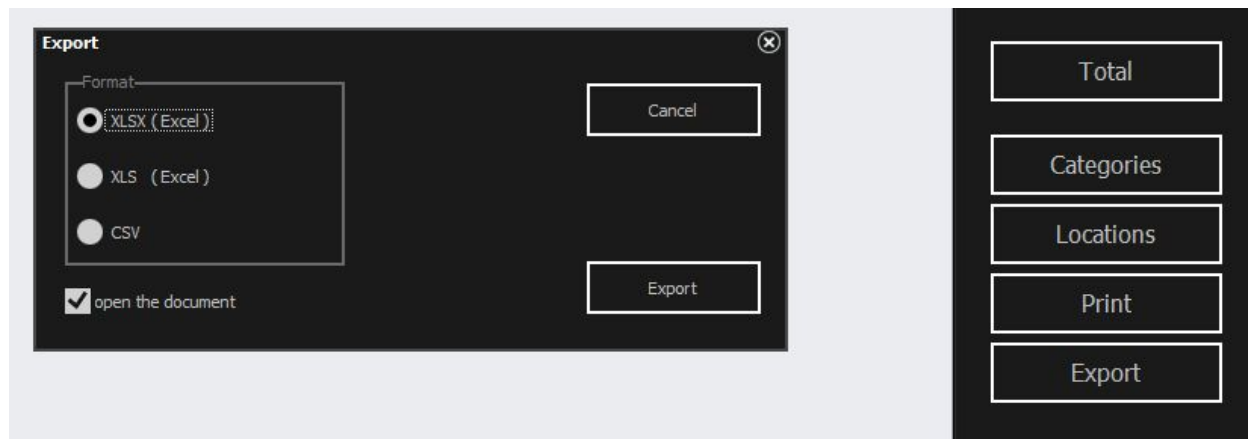
Save

Filename

Brochure.html

image2.png

3.3. Data export



3.4. Data printing

Example of printing filtered data.

The screenshot displays a 'Print Preview' window for a report titled 'NewReport - Print Preview'. The window includes a toolbar with various icons and a status bar at the bottom. The main content area shows a table of product data. The table has a header row with the following columns: Reference Code, Destination, Category, Supplier, Quantity, Price, Location, Unit Purchased, Total Purchased, Unit Sold, Total Sold, and Expiration Date. The data is filtered to show only products from 'Supplier 1'.

Reference Code	Destination	Category	Supplier	Quantity	Price	Location	Unit Purchased	Total Purchased	Unit Sold	Total Sold	Expiration Date
C-LEVIS	CACHALOT LOU EDF VAPD 10	SOON	Supplier 1	110	15	200 LOCATION	0	0	0	0	
449575	SEN WICK REUTRAB 20M FRUIT	ORIGURITE	Supplier 1	95	25	200 LOCATION	3,45	103,75	5,45	103,75	
820R-21	BIODEM DEO DOUCEUR ROLL	SOON	Supplier 1	90	20	200 LOCATION	2,24	112	5,45	202,5	
C-LEVIS	CACHALOT LOU LOU EDF VAPD 100	PAPFUM	Supplier 1	32	25	100 LOCATION	3,45	123,2	8,75	280	



The status bar at the bottom indicates: Page: 1 of 1, Paper Size: 210 mm x 297 mm, Status: Ready. A 'Help' button is located at the bottom left of the window.

3.5. Product inputs and outputs

This screen will allow you to enter and exit products using the keyboard or the barcode reader.

3.6. Inputs and outputs by barcode reader

This screen will allow you to enter and exit products using the barcode reader.


 **Barcode entry (wireless scanner, usb scanner)** 

Input

Output

Customer

Project



+ AWN375
+ C-LEV100
+ C-LEV50
+ C-LEV50

Add

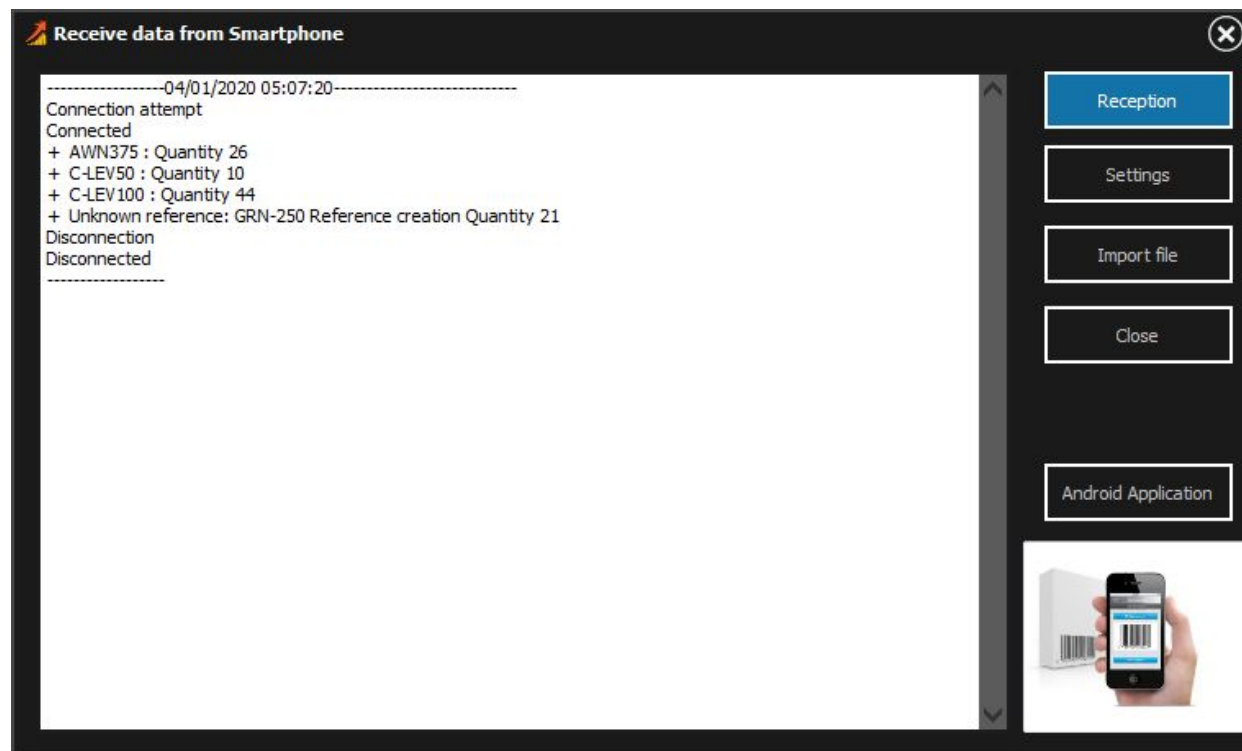
Close

3.7. Inputs and outputs of products from the smartphone

3.7.1. Reception

Using the smartphone app replaces traditional barcode readers.

The application receives this data by consulting the mail server to which the data was sent.



The configuration of the reception is carried out like any configuration of messaging software:

3.7.2. Email setting for reception from a smartphone

For the software to process shipments from smartphones, the software must be able to consult the mailbox to which the bar codes scanned by smartphone were sent.



To access the data scanned by smartphone and sent to the email address you must:

communicate the necessary parameters to the software, namely the address of the e-mail server and the settings associated with it.

you must tell your software IMAP protocol information for reception:

- Server name
- Harbor
- E-mail adress
- password linked to email address

note: the software automatically uses SSL / TLS data security

 **Mail server settings** 



Mail server settings for receiving barcodes from the smartphone

Server	<input type="text" value="mail.creaboutic.com"/>	<div>Save</div> <div>Close</div> <div>Test</div>
Port	<input type="text" value="993"/>	
Email user	<input type="text" value="usertest@creaboutic.com"/>	
Email password	<input type="password" value="•••••"/>	

☐ Receive every 5 minutes scanned data by mobile application



3.8. Goods Receipts , Goods Issues and Orders

 **Inputs** 

Category

PARFUM

Reference Code

C-LEV50

Designation

CACHALOT LOU EDP VAPO 50

Supplier

Supplier 1

Quantity

19

Comment

Customer

Project

☐ no logs


☐ Create and associate batc

+ C-LEV50 19 CACHALOT LOU EDP VAPO 50
+ C-LEV100 1 CACHALOT LOULOU EDP VAPO 100
+ C-LEV100 1 CACHALOT LOULOU EDP VAPO 100
+ C-LEV100 1 CACHALOT LOULOU EDP VAPO 100

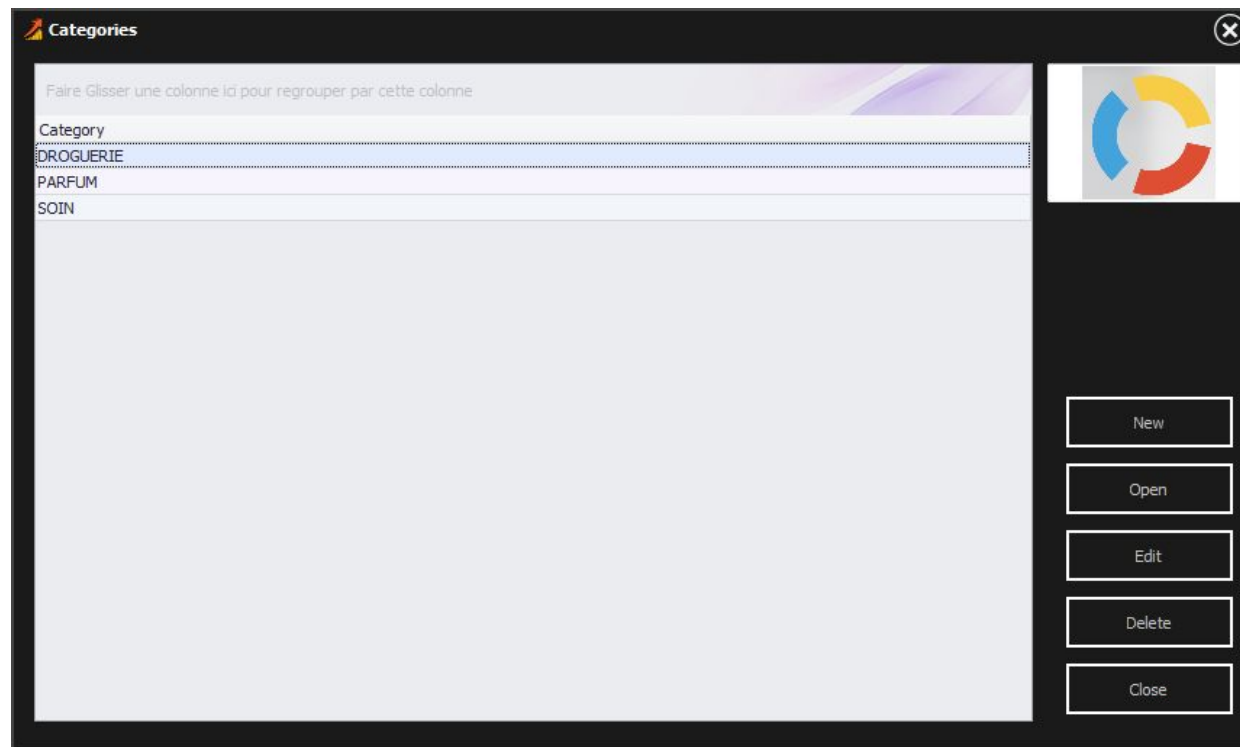
Add

Goods Receipt

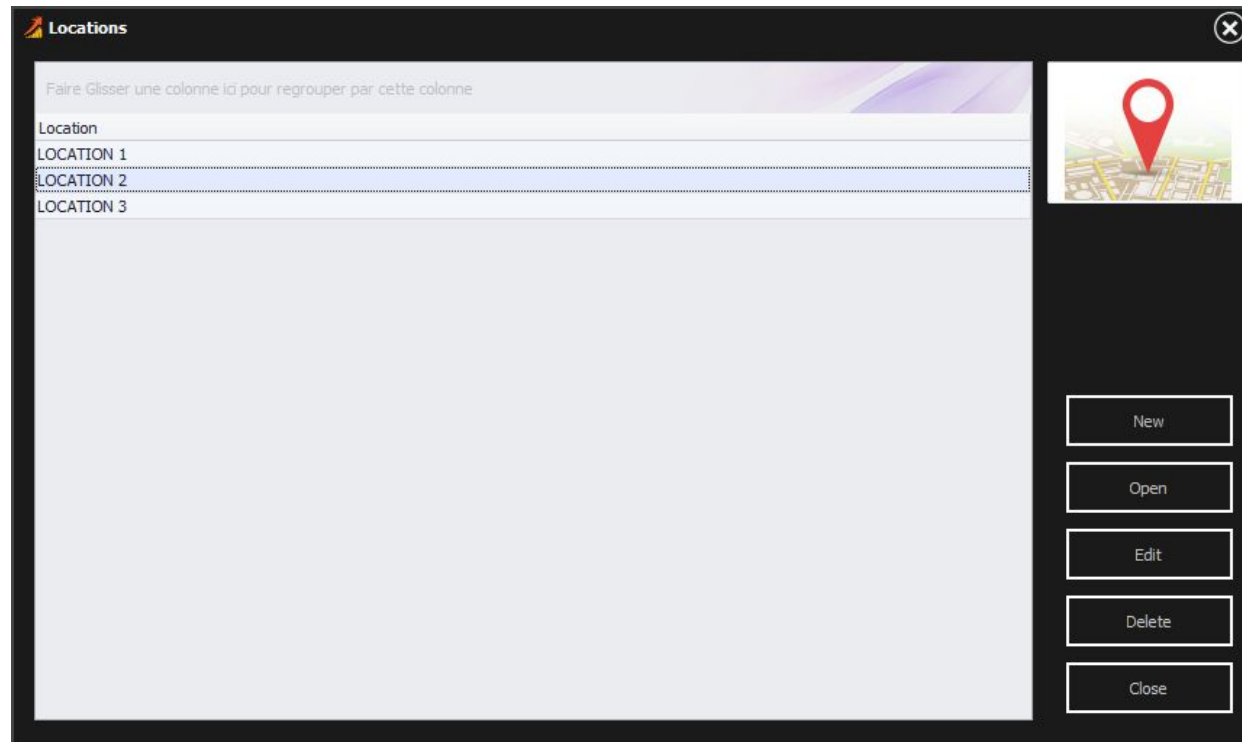
Close

	A	B	C	D	E	F	G
1	Goods Receipt				Number	BE000000001	
2	Issued to:				Date	04/01/2020 05:19:55	
3							
4	Company						
5	Activity						
6							
7	Address line 1						
8	Address line 2						
9	Address line 3						
10							
11	Phone						
12	www.visitus.com						
13							
14							
15							
16							
17	Supplier	Designation	Reference Code	Quantity	Unit Purchase	Total Purchase	
18	Supplier 1	CACHALOT LOULOU EDP VAPO 100	C-LEV100	1	3,85	3,85	
19	Supplier 1	CACHALOT LOULOU EDP VAPO 100	C-LEV100	1	3,85	3,85	
20	Supplier 1	CACHALOT LOULOU EDP VAPO 100	C-LEV100	1	3,85	3,85	
21	Supplier 1	CACHALOT LOU EDP VAPO 50	C-LEV50	19	0		
22							
23							
24							
25							
26	Issued by:				Total Qty:		2
27	Received by:				Total Purchase Price:		11,5
28							
29	Signature:						
30							
31							
32							
33							

3.9. Product categories



3.10. Locations



4. Product Log

In this section we find all the information such as the history of product inputs and outputs, product creations and deletions.

there are also comments, dates of actions, recipients of product inputs / outputs.

From: 04/01/2010 To: 04/01/2020

PRODUCTS Type: Category: Reference Code: Designation: Supplier: Comment: User: Location:

Faire glisser une colonne id pour regrouper par cette colonne

Date	Type	Comment	Category	Reference C.	Designation	Supplier	Quantity	Movemen	Mini	Location	Unit Purd	Total Pur	Unit Sell	Total Sell	User	Project	Customer
04/01/2020 05:55:17	Creation		PARFUM	RVN-125	PARF 125 ML DOF	Supplier 1	25	0	10		50	1250	140	3500	Nico_NIC		
04/01/2020 05:53:47	Input		PARFUM	C-LEV100	CACHALOT LOULI	Supplier 1	134	7	25	LOCATIC	3,85	515,9	8,75	1172,5	Nico_NIC		
04/01/2020 05:53:38	Output			GRN-250	???		37	-1	0		0	0	0	0	Nico_NIC		
04/01/2020 05:53:37	Output			GRN-250	???		38	-1	0		0	0	0	0	Nico_NIC		
04/01/2020 05:53:37	Output			GRN-250	???		39	-1	0		0	0	0	0	Nico_NIC		
04/01/2020 05:53:37	Output			GRN-250	???		40	-1	0		0	0	0	0	Nico_NIC		
04/01/2020 05:53:37	Output			GRN-250	???		41	-1	0		0	0	0	0	Nico_NIC		
04/01/2020 05:53:26	Output		SOIN	BDDR-25	BIODERM DEO DC	Supplier 1	47	-1	20	LOCATIC	2,24	105,28	5,65	265,55	Nico_NIC		
04/01/2020 05:53:24	Output		SOIN	BDDR-25	BIODERM DEO DC	Supplier 1	48	-1	20	LOCATIC	2,24	107,52	5,65	271,2	Nico_NIC		
04/01/2020 05:53:24	Output		SOIN	BDDR-25	BIODERM DEO DC	Supplier 1	49	-1	20	LOCATIC	2,24	109,76	5,65	276,85	Nico_NIC		
04/01/2020 05:53:11	Input		DROGUERIE	AWN375	AIR WOCK NEUTR	Supplier 1	138	28	25	LOCATIC	3,45	476,1	5,65	779,7	Nico_NIC		
04/01/2020 05:48:00	Input			GRN-250	???		42	21	0		0	0	0	0	Nico_NIC		
04/01/2020 05:47:59	Input		PARFUM	C-LEV100	CACHALOT LOULI	Supplier 1	127	44	25	LOCATIC	3,85	488,95	8,75	1111,25	Nico_NIC		
04/01/2020 05:47:57	Input		SOIN	C-LEV50	CACHALOT LOU I	Supplier 1	152	10	15	LOCATIC	0	0	0	0	Nico_NIC		
04/01/2020 05:47:40	Input		DROGUERIE	AWN375	AIR WOCK NEUTR	Supplier 1	110	26	25	LOCATIC	3,45	379,5	5,65	621,5	Nico_NIC		
04/01/2020 05:19:22	Entrée		SOIN	C-LEV50	CACHALOT LOU I	Supplier 1	142	19	15	LOCATIC	0	0	0	0	Nico_NIC		
04/01/2020 05:19:07	Entrée		PARFUM	C-LEV100	CACHALOT LOULI	Supplier 1	83	1	25	LOCATIC	3,85	319,55	8,75	726,25	Nico_NIC		
04/01/2020 05:19:01	Entrée		PARFUM	C-LEV100	CACHALOT LOULI	Supplier 1	82	1	25	LOCATIC	3,85	315,7	8,75	717,5	Nico_NIC		
04/01/2020 05:19:00	Entrée		PARFUM	C-LEV100	CACHALOT LOULI	Supplier 1	81	1	25	LOCATIC	3,85	311,85	8,75	708,75	Nico_NIC		
04/01/2020 05:18:49	Entrée		DROGUERIE	AWN375	AIR WOCK NEUTR	Supplier 1	84	1	25	LOCATIC	3,45	289,8	5,65	474,6	Nico_NIC		
04/01/2020 05:18:48	Entrée		DROGUERIE	AWN375	AIR WOCK NEUTR	Supplier 1	83	1	25	LOCATIC	3,45	286,35	5,65	468,95	Nico_NIC		
04/01/2020 05:07:22	Création			GRN-250	???		21	21	0		0	0	0	0	Nico_NIC		
04/01/2020 05:07:22	Entrée		PARFUM	C-LEV100	CACHALOT LOULI	Supplier 1	80	44	25	LOCATIC	3,85	308	8,75	700	Nico_NIC		
04/01/2020 05:07:22	Entrée		SOIN	C-LEV50	CACHALOT LOU I	Supplier 1	123	10	15	LOCATIC	0	0	0	0	Nico_NIC		
04/01/2020 05:07:22	Entrée		DROGUERIE	AWN375	AIR WOCK NEUTR	Supplier 1	82	26	25	LOCATIC	3,45	282,9	5,65	463,3	Nico_NIC		
04/01/2020 05:02:29	Entrée		DROGUERIE	AWN375	AIR WOCK NEUTR	Supplier 1	56	1	25	LOCATIC	3,45	193,2	5,65	316,4	Nico_NIC		
04/01/2020 05:02:00	Entrée		PARFUM	C-LEV100	CACHALOT LOULI	Supplier 1	36	1	25	LOCATIC	3,85	138,6	8,75	315	Nico_NIC		
04/01/2020 05:01:52	Entrée		SOIN	C-LEV50	CACHALOT LOU I	Supplier 1	113	1	15	LOCATIC	0	0	0	0	Nico_NIC		
04/01/2020 05:01:47	Entrée		SOIN	C-LEV50	CACHALOT LOU I	Supplier 1	112	1	15	LOCATIC	0	0	0	0	Nico_NIC		
04/01/2020 05:00:51	Entrée		SOIN	C-LEV50	CACHALOT LOU I	Supplier 1	111	1	15	LOCATIC	0	0	0	0	Nico_NIC		
04/01/2020 05:00:43	Entrée		PARFUM	C-LEV100	CACHALOT LOULI	Supplier 1	35	1	25	LOCATIC	3,85	134,75	8,75	306,25	Nico_NIC		
04/01/2020 05:00:42	Entrée		PARFUM	C-LEV100	CACHALOT LOULI	Supplier 1	34	1	25	LOCATIC	3,85	130,9	8,75	297,5	Nico_NIC		
04/01/2020 05:00:41	Entrée		PARFUM	C-LEV100	CACHALOT LOULI	Supplier 1	33	1	25	LOCATIC	3,85	127,05	8,75	288,75	Nico_NIC		
04/01/2020 04:40:21	Modification		PARFUM	C-LEV100	CACHALOT LOULI	Supplier 1	32	0	25	LOCATIC	3,85	123,2	8,75	280	Nico_NIC		
04/01/2020 04:35:07	Modification		SOIN	C-LEV50	CACHALOT LOU I	Supplier 1	110	0	15	LOCATIC	0	0	0	0	Nico_NIC		

Help

Show All
Export
Print
Edit
Total


5. Suppliers

This section deals with supplier management and the documents associated with each supplier.



The image shows a software window titled "New Supplier" with a close button (X) in the top right corner. The window contains a list of fields for entering supplier information, each with a corresponding input box. The fields are: Company, Initials, Website, Address, Postal Code, City, Country, Name, Firstname, Position, Phone1, Phone2, Fax, and Mail. To the right of the input boxes, there is a small icon of a person pushing a cart with a box, and two buttons: a red "X" button and a green "+" button. At the bottom right, there are two buttons: "Cancel" and "Save".

Field	Input Box
Company	
Initials	
Website	
Address	
Postal Code	
City	
Country	
Name	
Firstname	
Position	
Phone1	
Phone2	
Fax	
Mail	

 **Modification**

Company

Supplier 1

Initials

Website

Adress

Supplier adress

Postal Code

Postal Code

City

City

Country

Country

Name

Name

Firstname

First


Position


Phone1



Phone2

Fax

Mail









Delete

Cancel

Save

Documents

Description	Filename
-------------	----------



6. Supplier Orders

6.1. Creating an order

Click on the New 'button to open the order creation window.

The screenshot shows a software interface for creating a supplier order. At the top, there are dropdown menus for 'Supplier' and 'Status'. Below these, a table with columns 'Closing Date', 'Status', and 'Comment' is partially visible. On the right side, there are buttons for 'Show All', 'Export', 'Print', 'New', and 'Edit'. The main window, titled 'Supplier order', contains several input fields: 'Creation date' (set to 04/01/2020), 'Release date' (set to 04/01/2020), 'Delivery date' (set to 04/01/2020), 'Supplier' (dropdown), 'Reference Code' (dropdown), 'Price' (input field), and 'Quantity' (input field). Below these fields is a table with columns 'Reference C', 'Quantity', 'Price', 'Received', and 'Total Received'. A note above the table says 'Faire Glisser une colonne id pour regrouper par cette colonne'. At the bottom of the window is a 'Comment' text area. On the right side of the window, there are buttons for 'Auto Assist', 'Add', 'Export', 'Save', and 'Close'.

Closing Date	Status	Comment
--------------	--------	---------

Supplier order

Creation date: 04/01/2020 Release date: 04/01/2020

Delivery date: 04/01/2020

Supplier: [dropdown]


Reference Code: [dropdown] Price: [input] Quantity: [input]

Faire Glisser une colonne id pour regrouper par cette colonne

Reference C	Quantity	Price	Received	Total Received
-------------	----------	-------	----------	----------------

Comment: [text area]

Auto Assist, Add, Export, Save, Close


Supplier order
✕

Creation date

04/01/2020

Release date

04/01/2020

Delivery date

04/01/2020

Supplier

Reference Code

Price

Quantity

Faire Glisser une colonne ici pour regrouper par cette colonne

Reference C	Quantity	Price	Received	Total Received

Comment

Auto Assist

Add

Export

Save

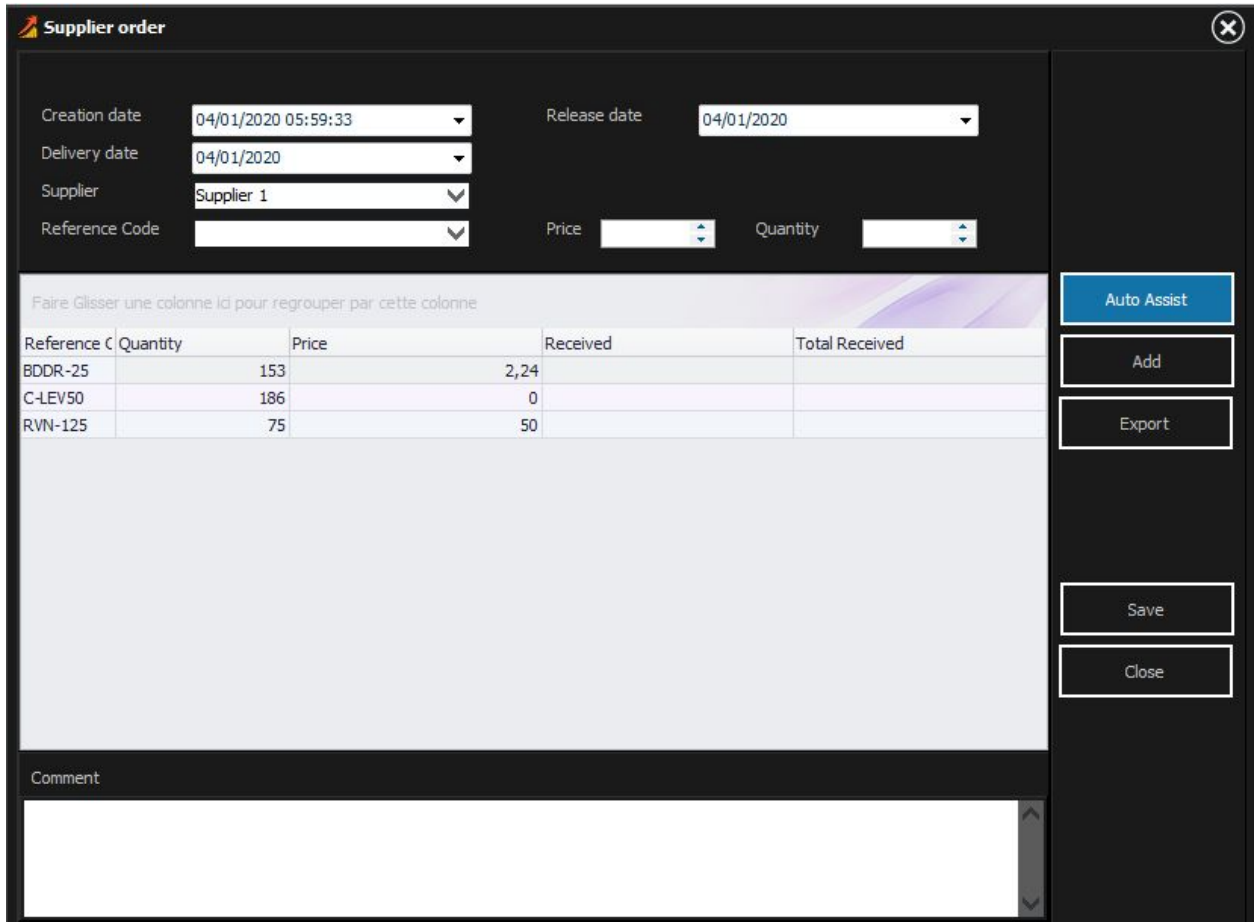
Close

On this screen, fill in the information:

- The supplier to whom we will place the order
- the reference of the article to order
- the quantity to order
- optional: the price of the item

Then click on the add button, the item is added to the list.

The button 'Assistant' allows (if you have defined Maxi and mini quantities on your products) to automate this task for all the items to be ordered from this supplier.



The image shows a 'Supplier order' form with a dark theme. At the top, there are dropdown menus for 'Creation date' (04/01/2020 05:59:33), 'Release date' (04/01/2020), 'Delivery date' (04/01/2020), 'Supplier' (Supplier 1), and 'Reference Code'. Below these are input fields for 'Price' and 'Quantity'. A table with the following data is displayed:

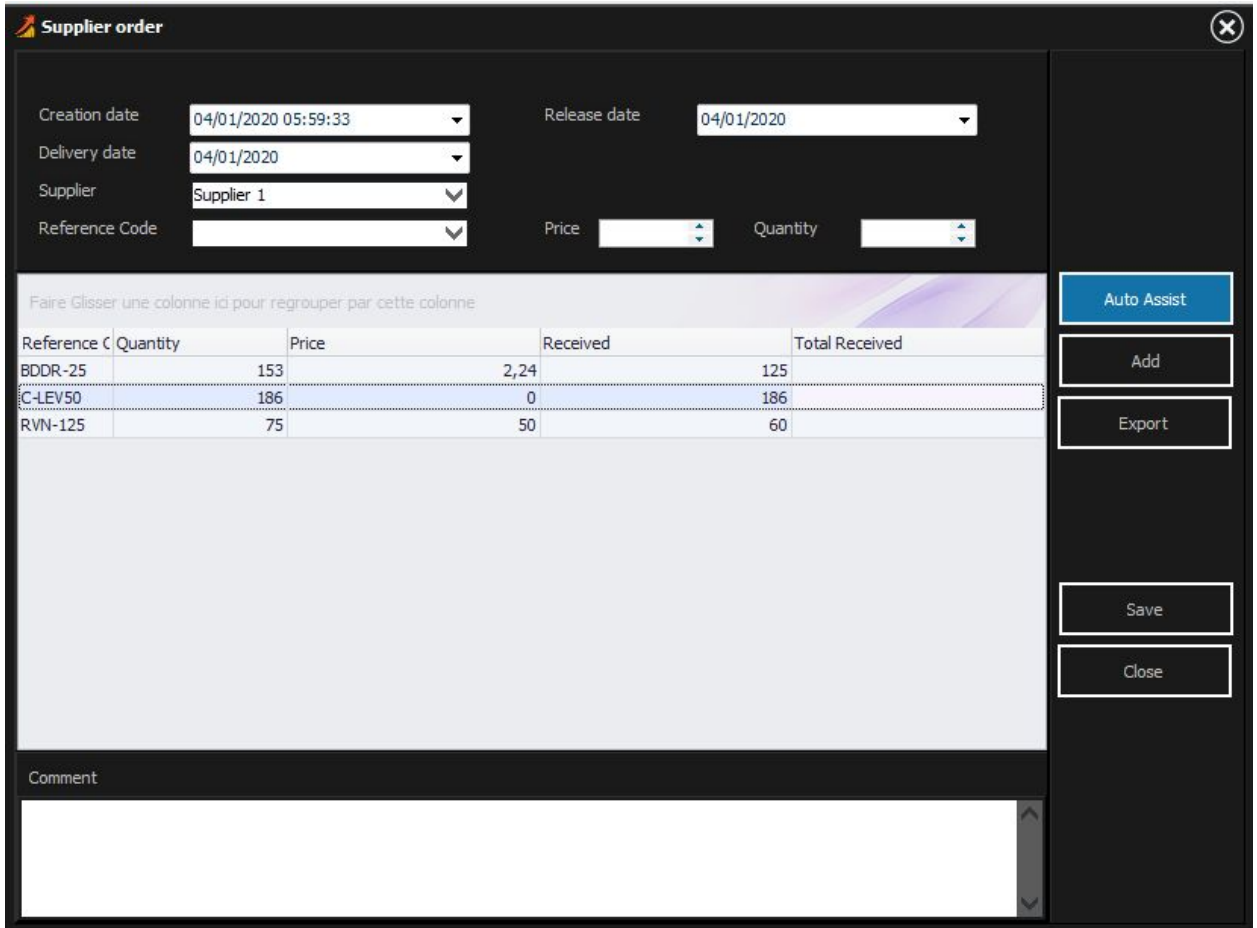
Reference C	Quantity	Price	Received	Total Received
BDDR-25	153		2,24	
C-LEV50	186		0	
RVN-125	75		50	

Below the table is a 'Comment' section with a text area. On the right side, there are buttons for 'Auto Assist', 'Add', 'Export', 'Save', and 'Close'.

Then click on 'Save' and 'Close'. The order is created.

6.2. Order status

Click on the 'Edit' button to open the following window:



The 'Supplier order' window displays the following information:

- Creation date:** 04/01/2020 05:59:33
- Release date:** 04/01/2020
- Delivery date:** 04/01/2020
- Supplier:** Supplier 1
- Reference Code:** (empty)
- Price:** (empty)
- Quantity:** (empty)

Below the form fields is a table with the following data:

Reference C	Quantity	Price	Received	Total Received
BDDR-25	153	2,24	125	
C-LEV50	186	0	186	
RVN-125	75	50	60	

At the bottom of the window is a 'Comment' text area. On the right side, there are buttons for 'Auto Assist', 'Add', 'Export', 'Save', and 'Close'.

On this screen you can enter the quantities of the items you have received from your supplier, from there you can:

- either 'save' the command and close the window
- either put in stock the items received.

Here we choose to put the items in stock, the order automatically goes to receipt status.

Order status

Number

1

Creation date

04/01/2020 05:59:33

Delivery date

04/01/2020

Supplier

Supplier 1

Status

Reception

Release date

04/01/2020

Closing Date

30/12/1899

Faire Glisser une colonne ici pour regrouper par cette colonne

Reference C	Quantity	Price	Received	Total Received
BDDR-25	153	2,24	0	125
C-LEV50	186	0	0	186
RVN-125	75	50	0	60

Comment

Put in stock

Save

Close

Export

The order will change status when you have received or placed in stock the quantities ordered.

Order status

Number

1

Creation date

04/01/2020 05:59:33

Delivery date

04/01/2020

Supplier

Supplier 1

Status

Complete

Release date

04/01/2020

Closing Date

30/12/1899

Faire Glisser une colonne ici pour regrouper par cette colonne

Reference C	Quantity	Price	Received	Total Received
BDDR-25	153	2,24	0	153
C-LEV50	186	0	0	186
RVN-125	75	50	0	75

Comment

Put in stock

Save

Close

Export

7. Customers

This section deals with client management and related documents.

New customer

Company

Initials

Website

Adress

Postal Code

City

Country

Name

Firstname

Position


Phone1

Phone2

Fax

Mail

 **Modification**

Company

Initials

Website

Adress

Postal Code

City

Country

Name

Firstname

Position


Phone1


Phone2



Fax

Mail

CUSTOMER







Delete



Cancel

Save

Documents

Description

Filename



8. Projects

This section deals with cases related to a customer, you can find there a lot of information.



The screenshot shows a 'New' project form with a dark theme. The form is divided into two main sections. The top section contains fields for 'Customer', 'Project', 'Budget', 'Description', and 'Location'. The bottom section is a tabbed interface with 'Client', 'Contact', and 'Documents' tabs. The 'Client' tab is active, showing fields for 'Company', 'Initials', 'Website', 'Address', 'Postal Code', 'City', 'Country', 'Name', 'Firstname', 'Poste', 'Phone1', 'Phone2', 'Fax', and 'Mail'. On the right side of the form, there is a small icon of a person pushing a cart, and two buttons labeled 'Cancel' and 'Save'.

New

Customer

Project

Budget

Description

Location

Client Contact Documents

Company

Initials

Website

Address

Postal Code

City

Country

Name

Firstname

Poste

Phone1

Phone2

Fax

Mail

Cancel

Save

9. Inventory

Launch the creation of the inventory using the 'New' button, it will ask you if you are sure you want to start a new inventory, which will erase the previous inventory and display the products such as on the following screen:

←
INVENTORY

Reference Code
Category
Designation
Location

Faire Glisser une colonne ici pour regrouper par cette colonne

Categ	Reference	Designation	Location	Quantity	Actual Quantity	Difference	Creation date	Modification date	User
DROG	AWN375	AIR WOCK NEUTR	LOCATION 1	138			04/01/2020 06:12:16		Nico
SOIN	BODR-25	BIODERM DEO DO	LOCATION 2	200			04/01/2020 06:12:16		Nico
PARFL	C-LEV100	CACHALOT LOULC	LOCATION 2	134			04/01/2020 06:12:16		Nico
SOIN	C-LEV50	CACHALOT LOU E	LOCATION 3	200			04/01/2020 06:12:16		Nico
	GRN-250	???		37			04/01/2020 06:12:16		Nico
PARFL	RVN-125	PARF 125 ML DOR		100			04/01/2020 06:12:16		Nico

Show All
New
Edit
Export
Print
Save

Help

click on a line of the inventory then on the button "modify", you can begin to enter the real quantities of your stock.

The screenshot shows the 'INVENTORY' application interface. At the top, there is a back arrow icon and the title 'INVENTORY'. Below the title, a light blue bar contains the text 'Faire Glisser une colonne ici pour regrouper par cette colonne'. The main area displays a table with the following data:

Categorie	Reference	Designation	Location	Quantity	Actual Quantity	Dif
DROG	AWN375	AIR WOCK NEUTR	LOCATION 1	138		
SOIN	BDDR-25	BIODERM DEO DOI	LOCATION 2	200	200	
PARFL	C-LEV100	CACHALOT LOULC	LOCATION 2	134	133	
SOIN	C-LEV50	CACHALOT LOU EI	LOCATION 3	200		
	GRN-250	???		37		
PARFL	RVN-125	PARF 125 ML DOR		100		

Overlaid on the bottom right of the table is a 'Modification' dialog box. It contains the following fields and buttons:

- Category:** PARFUM
- Reference Code:** C-LEV100
- Designation:** CACHALOT LOULOU EDP VAPO 100
- expected quantity:** 134
- actual quantity:** 133
- Buttons:** Cancel, Next, Close

Clicking on next will validate the line of the product counted and allows you to go to the next product.

You can exit this window at any time via the 'Close' button.

Faire Glisser une colonne ici pour regrouper par cette colonne

Catégorie	Reference	Designation	Location	Quantity	Actual Quantity	Difference
DROG	AWN375	AIR WOCK NEUTR	LOCATION 1	138		
SOIN	BDDR-25	BIODERM DEO DOI	LOCATION 2	200	200	
PARFL	C-LEV100	CACHALOT LOULC	LOCATION 2	134	133	
SOIN	C-LEV50	CACHALOT LOU EI	LOCATION 3	200		
	GRN-250	???		37		
PARFL	RVN-125	PARF 125 ML DOR		100		

Modification

Category:

Reference Code:

Designation:

expected quantity:

actual quantity:

When you have finished the list, click on 'save', you will be asked if you are sure you want to update the stock information, answer 'yes'.

INVENTORY

Reference Code

Category

Designation

Location

Categ	Reference	Designation	Location	Quantity	Actual Quantity	Difference	Creation date	Modification date	User
DROG	AWN375	AIR WOCK NEUTR	LOCATION 1	138			04/01/2020 06:12:16		Nico
SOIN	BDDR-25	BIODERM DEO DO	LOCATION 2	200	200		0 04/01/2020 06:12:16	04/01/2020 06:13:00	Nico_NICO-PC
PARFL	C-LEV100	CACHALOT LOULC	LOCATION 2	134	133		-1 04/01/2020 06:12:16	04/01/2020 06:14:47	Nico_NICO-PC
SOIN	C-LEV50	CACHALOT LOU E	LOCATION 3	200			04/01/2020 06:12:16		Nico
	GRN-250	???		37			04/01/2020 06:12:16		Nico
PARFL	RVN-125	PARF 125 ML DOR		100			04/01/2020 06:12:16		Nico

Confirm

Are you sure you want to change the quantities of the products?

YesNo

Show All

New

Edit

Export

Print

Save

Help

10. Multi-user use

The application works in multi-user mode as soon as its database is housed in a shared folder with read and write rights.

For this mode of use, we recommend the use of a server sharing type Nas Synology which will be a very advantageous solution for securing your data.

Sharing a folder on a Windows computer may also be suitable.

Please note:

- If you choose folder sharing on windows, the shared folder must be accessible for reading and writing. Depending on the version of windows you are using, on the computer sharing the folder: you will need to create a user account for each user who logs in. Then from the windows explorer you will have to open for the first time the path of the shared folder from each computer of your network :

`\\ computerwhoshare \ sharedfolder \`

(the user password will then be requested to access the shared folder, this procedure is only to be carried out once fortunately).

- if you choose a shared folder on Synology NAS DiskStation, the process for creating a shared folder is described here:

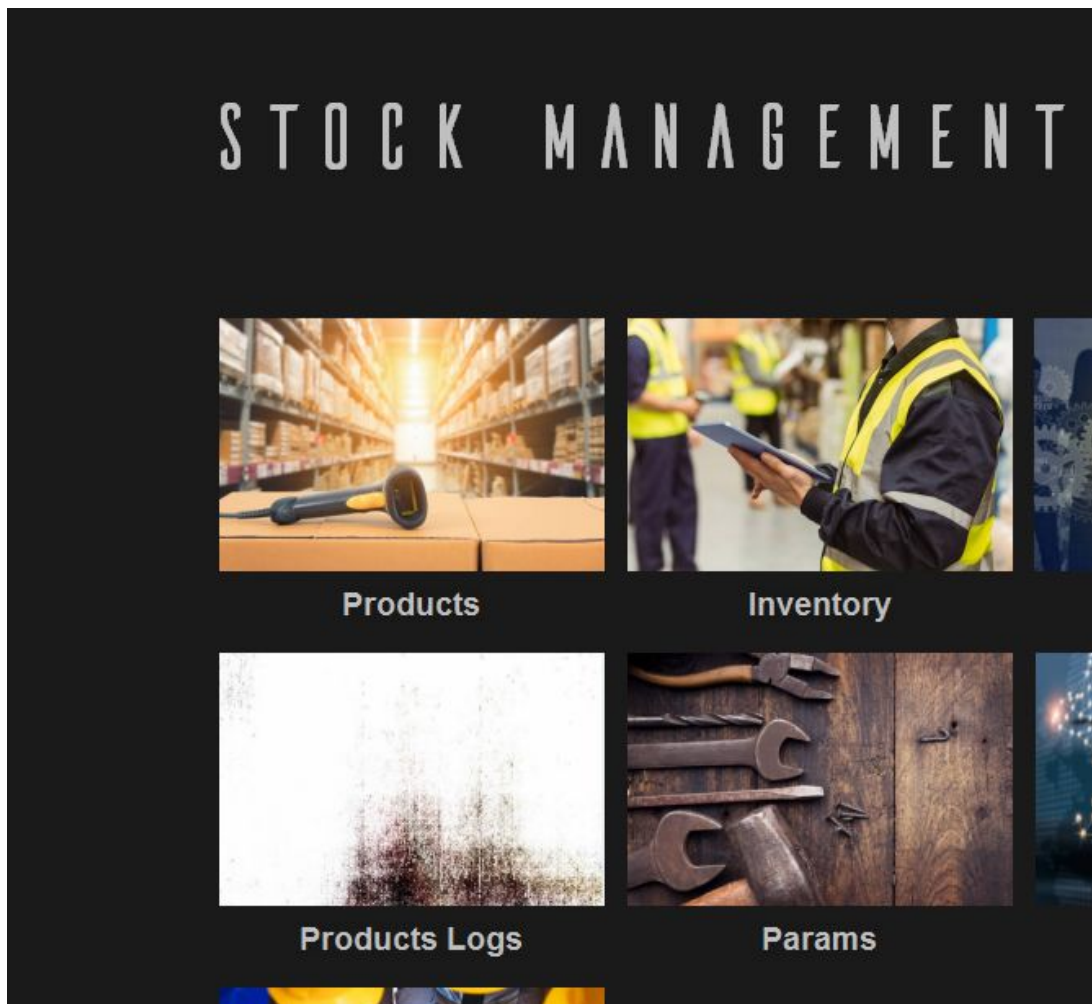
https://www.synology.com/en-us/knowledgebase/DSM/help/DSM/AdminCenter/file_share_create

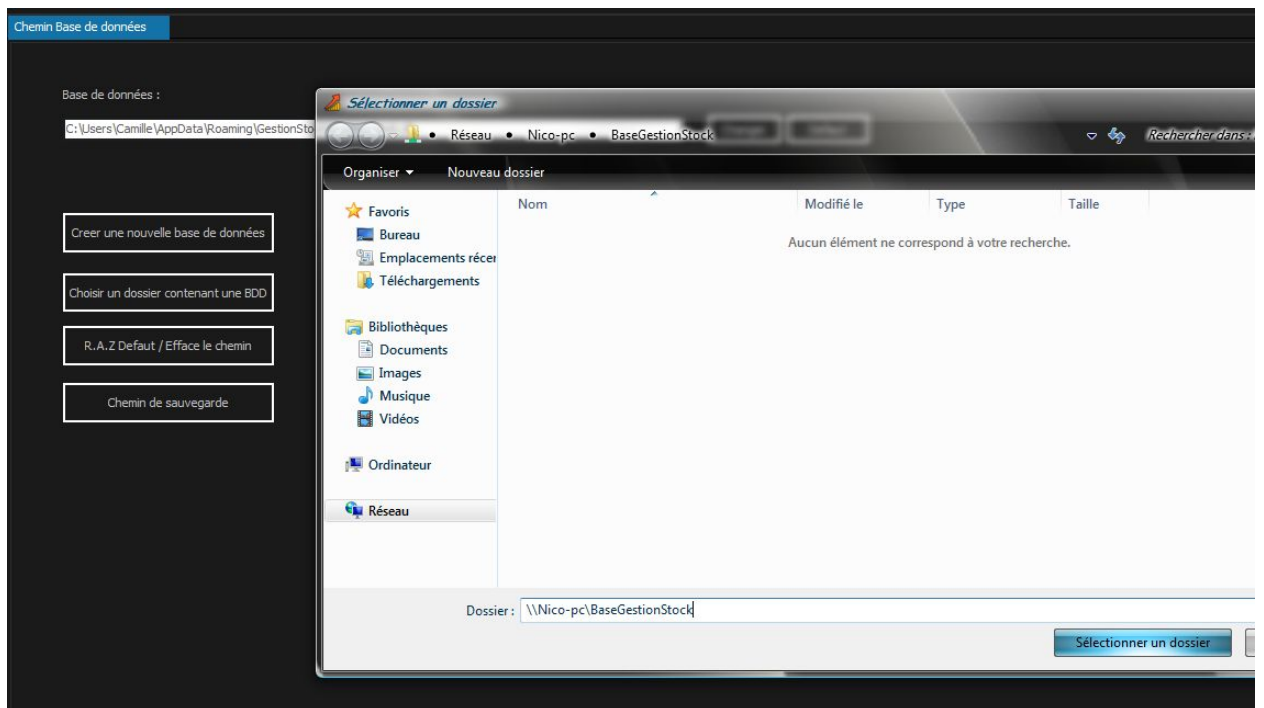
and here :

<https://www.synology.com/en-global/knowledgebase/DSM/help/AudioStation/publicsharing>

10.1. Create a multi-user database

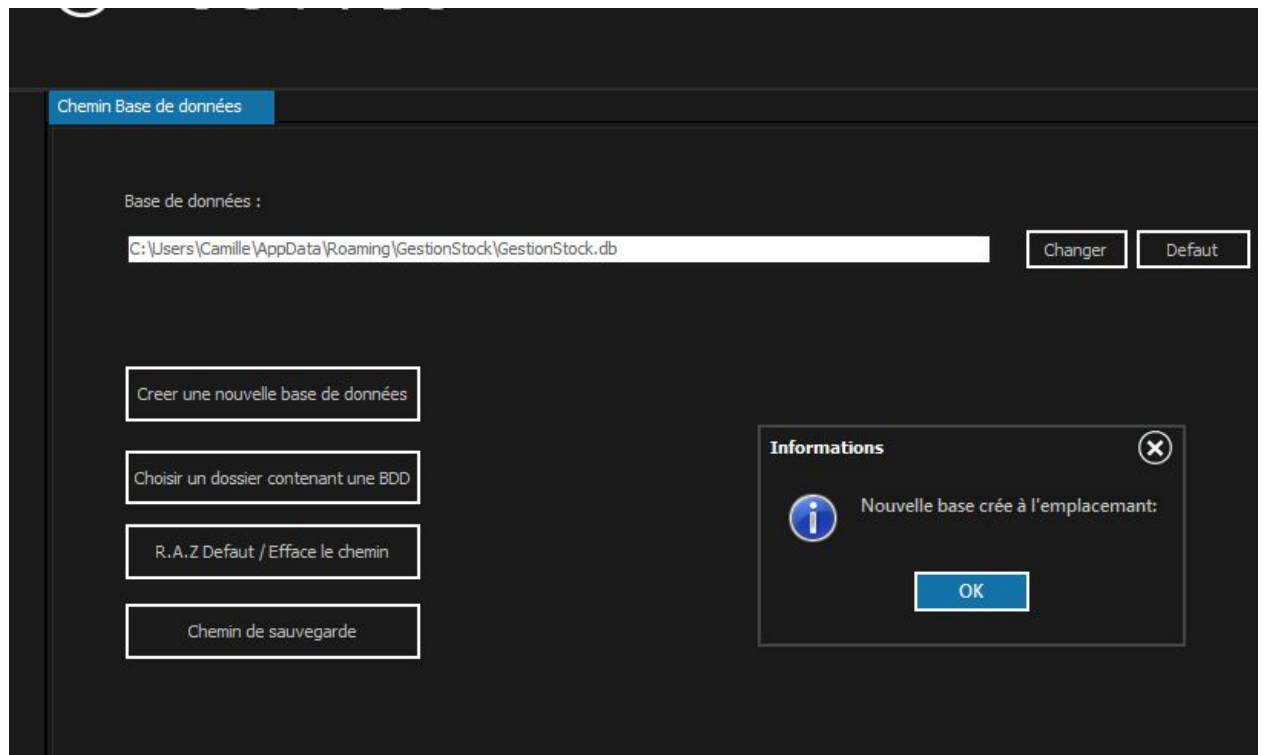
You have successfully created the shared folder in the previous step, congratulations, we now return to the inventory management application, open the menu "Tools"





Click on the button "Create a new database", a window of windows explorer opens the network path noted previously, then click on "Select a folder"

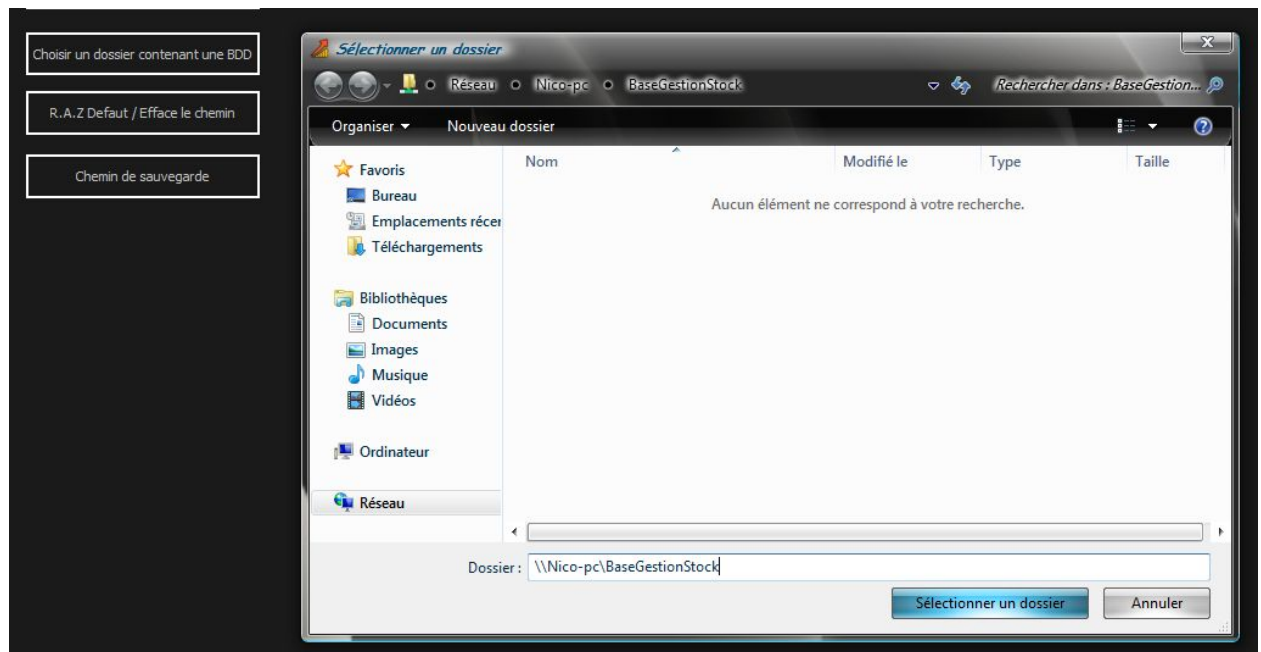
The new database is created, click on 'ok'



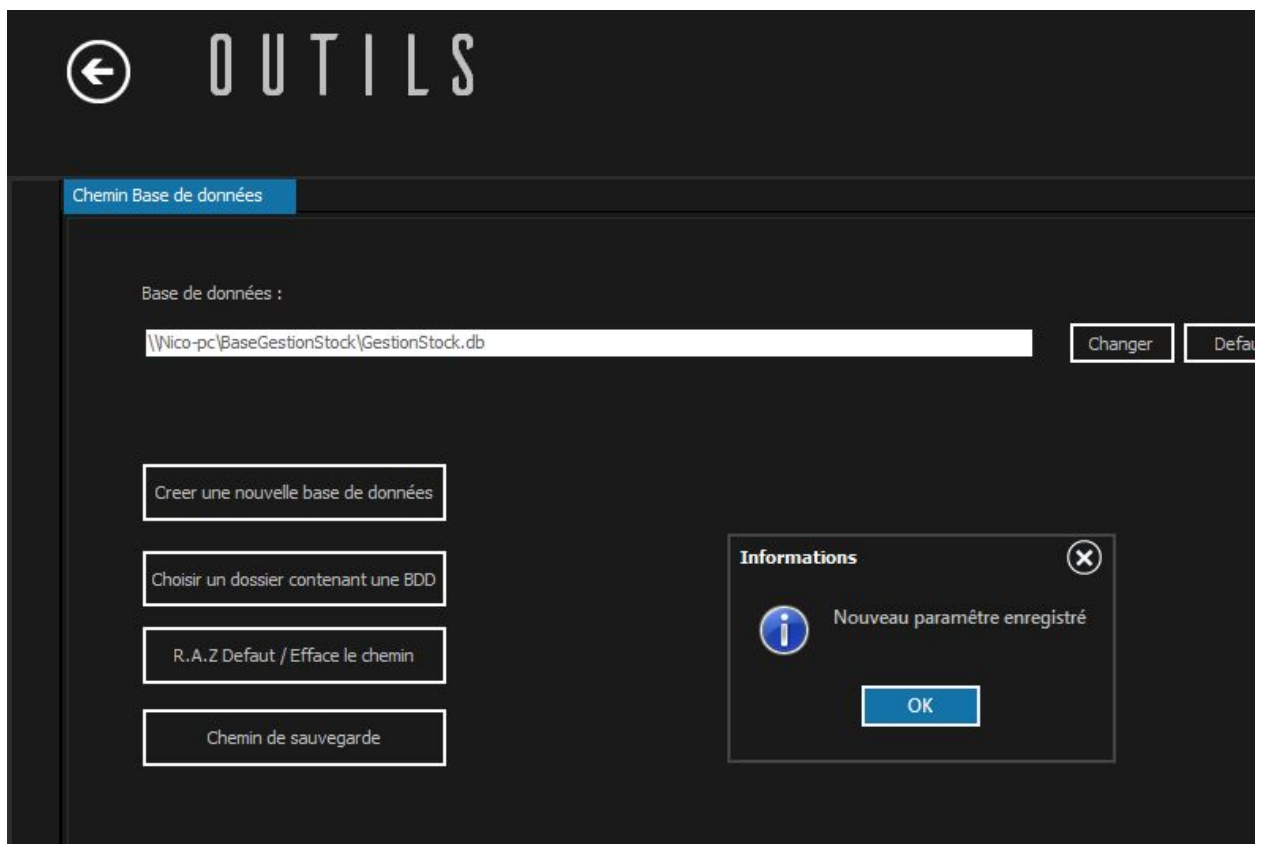
To connect to the database you have just created, read on below

10.2. Connect to a multi-user database

Click on the button "Choose a folder containing a database", a window opens:
enter the network path of the shared folder, then validate with the button "select the folder".



The following message appears to indicate that the database is in this location and that the parameters are now saved.



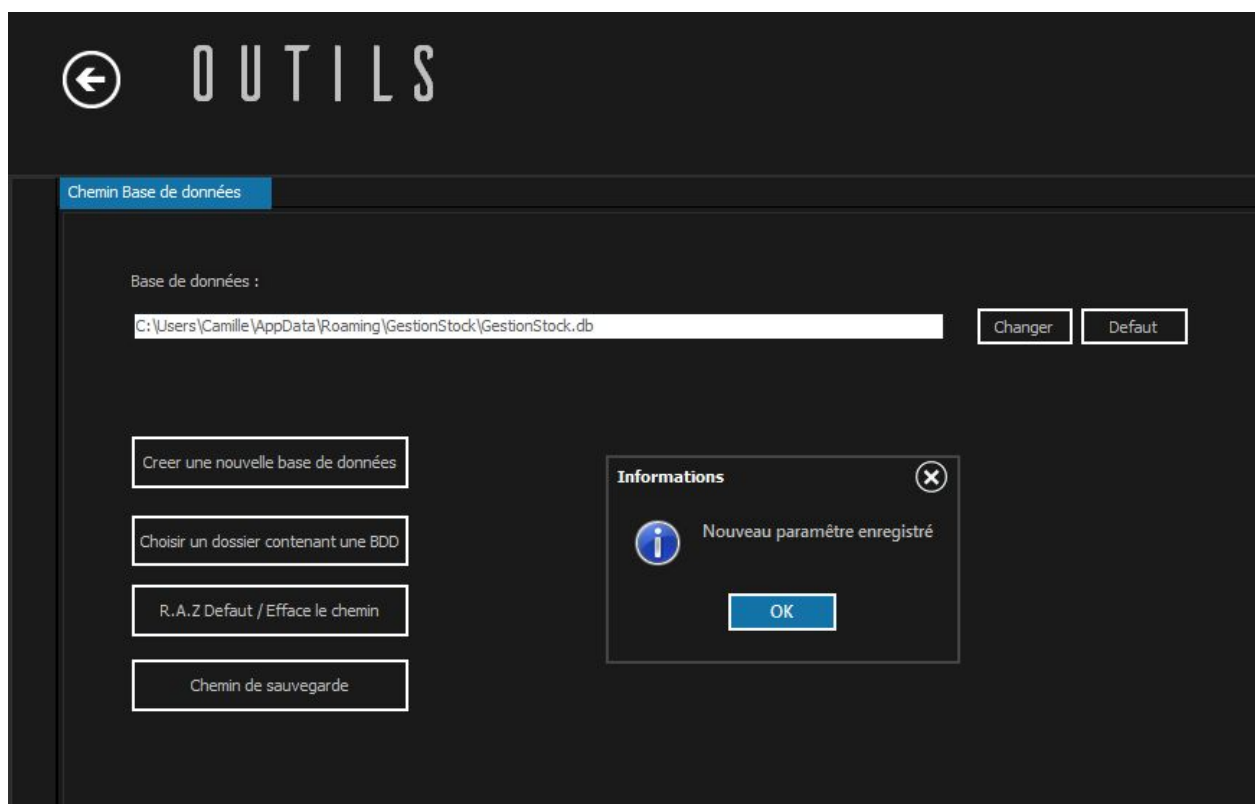
We can return to the main screen, the station is now configured for on your database.

11. Single-user use with database installed on the local computer

This mode is useful for stock management on a single computer, it is the default mode when installing the software.

11.1. Return to the default configuration.

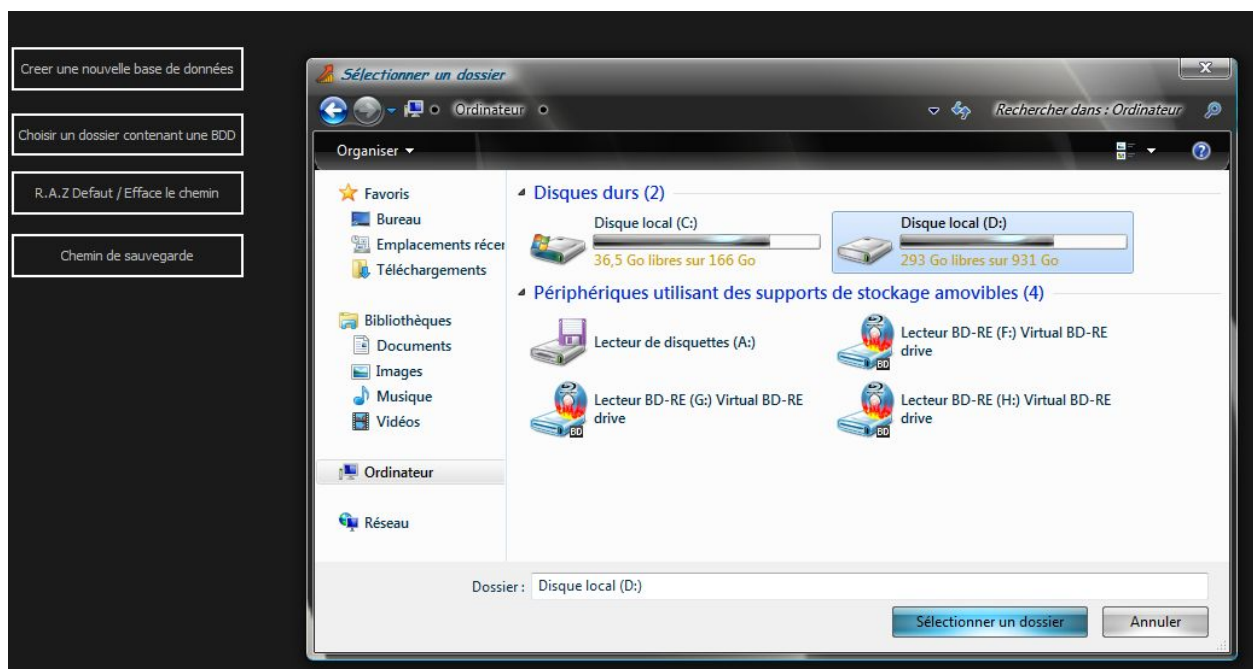
The 'Reset' and 'Default' buttons allow you to delete the access path to the given database (white area in the image below) and to return to the database that was created during the first installation software.



11.2. Create a database on the local computer and connect to it.

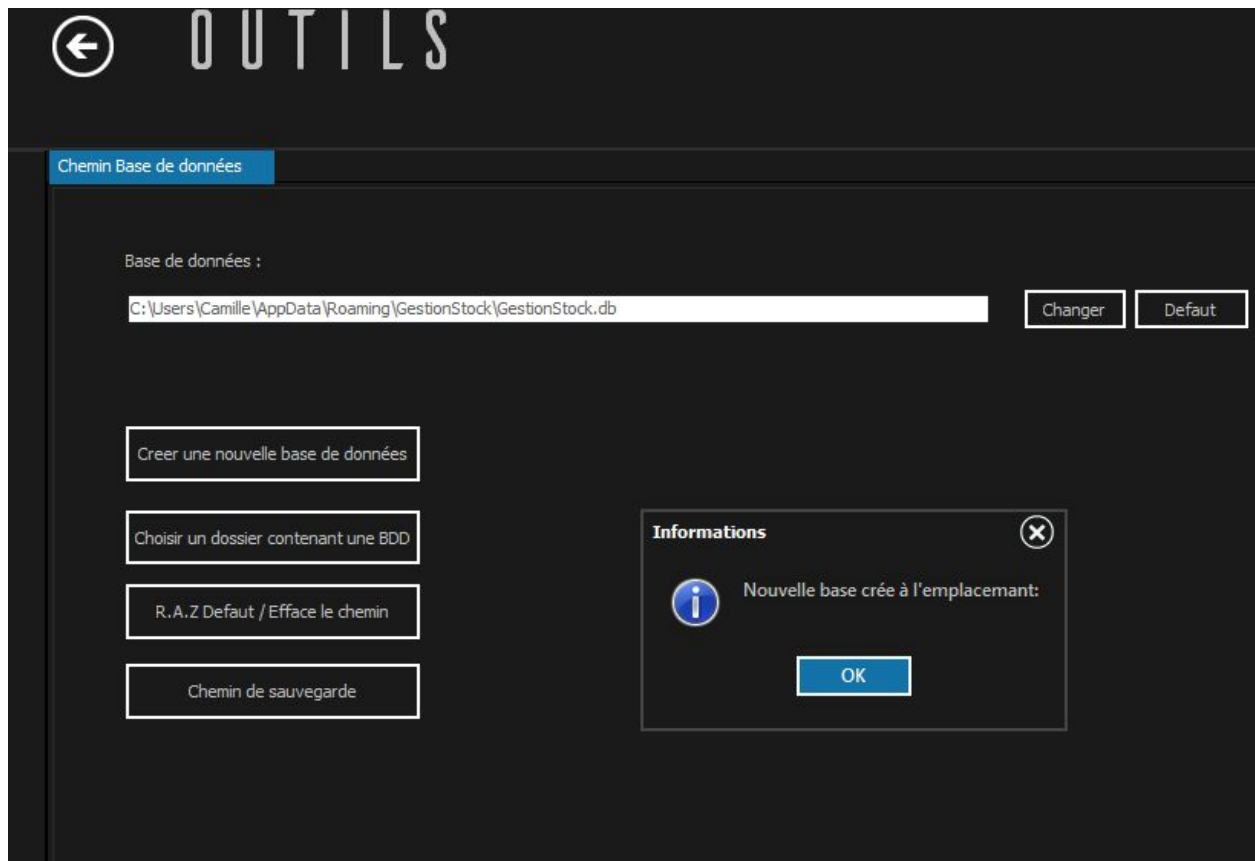
To create a database elsewhere on one of the hard drives of the local computer, click on "create a database" and select the destination folder.

in our example, the base will be installed on the reader d:



click on "select a folder" to create the database there.

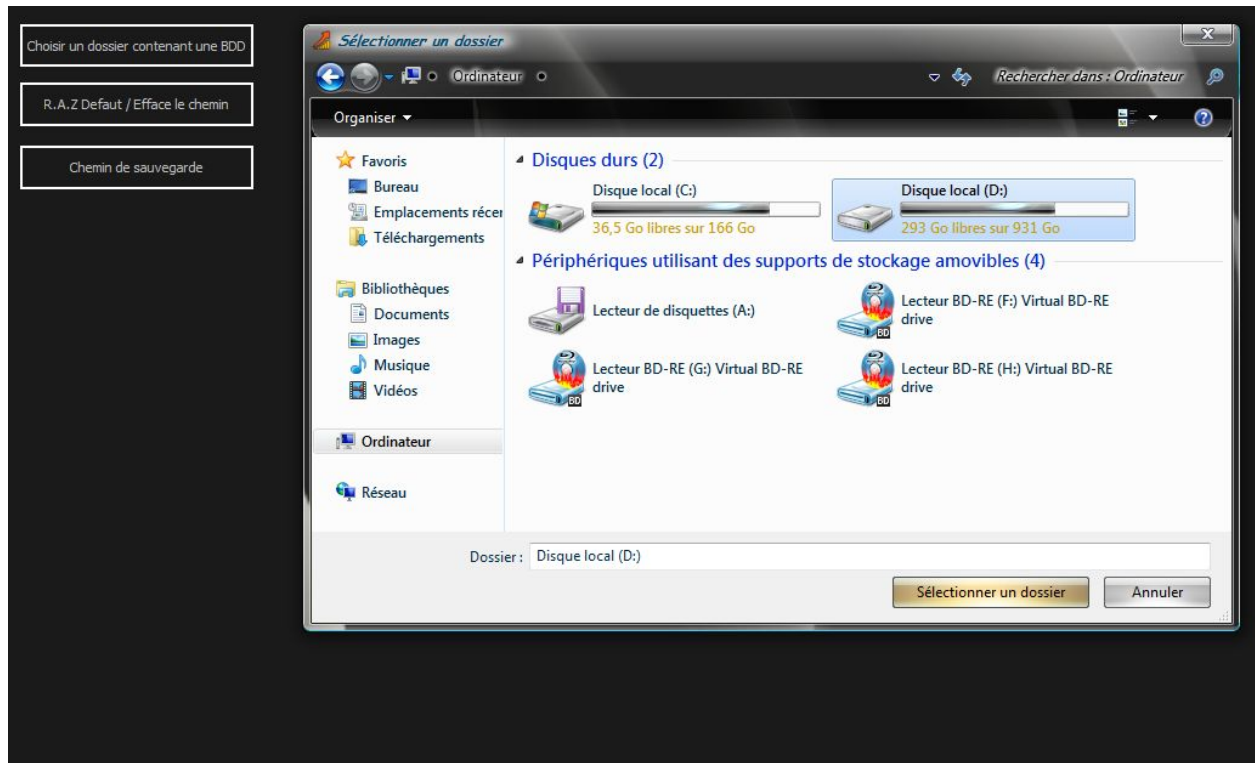
the system informs us that the base is created.



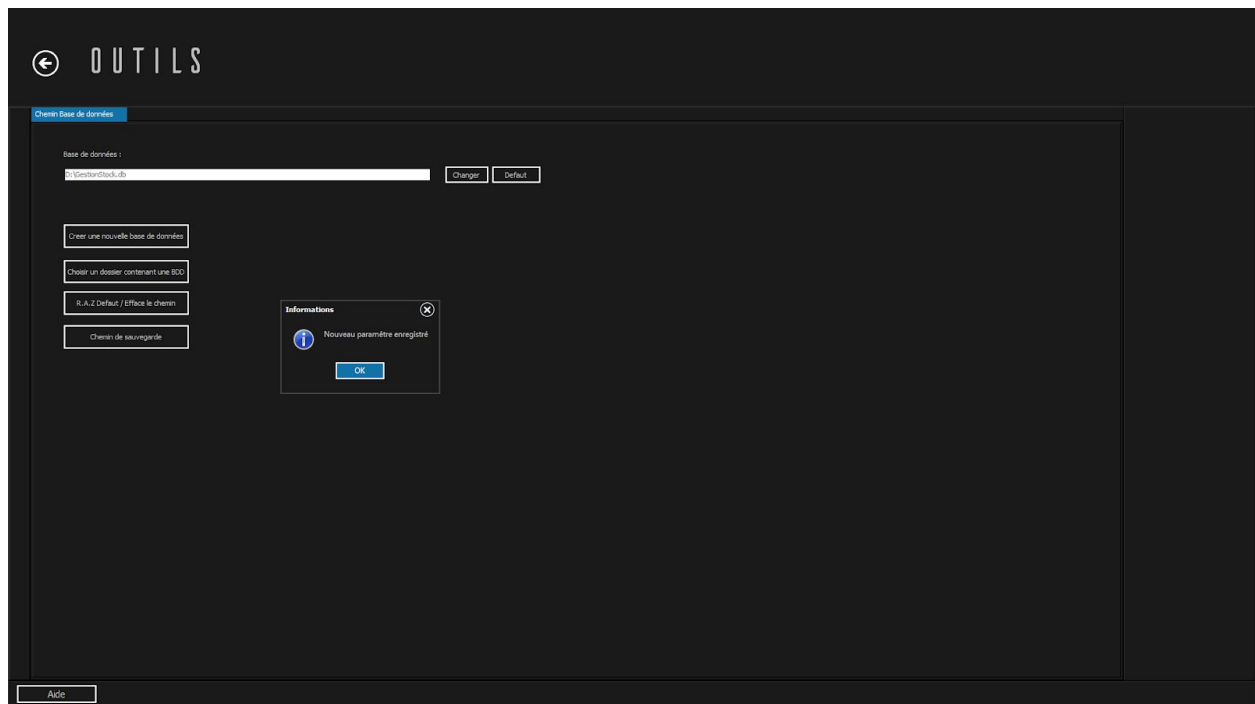
Then click on the button "Choose a folder containing a BDD"

and as in the screen below select the location of the database. click on the 'select' button.

in our example we created a base in d: \ so we configure ourselves for the path d: \



The software informs us that the parameters are saved and taken into account.



12. Switch from the free version to the license version

The software allows free use without time limit below 40 references created, the number of articles on the 40 references is unlimited and the free version has all the features of the licensed version.

a license is for one computer and can be obtained from the menu:

-> about -> click on the button "order a license", you will be directed to the website which will allocate your license activation code (or your licenses codes)

when assigning the license for one computer you get an activation code and the email address used when ordering, you will need both to activate the license.

when assigning the license for 2 license codes purchased: you get 2 activation codes (one code for each computer).